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# **DATA VISUALIZATION AND VISUAL ANALYTICS**



# **TAXONOMY OF VISUAL VARIABLES**

# Cleveland McGill [1984]

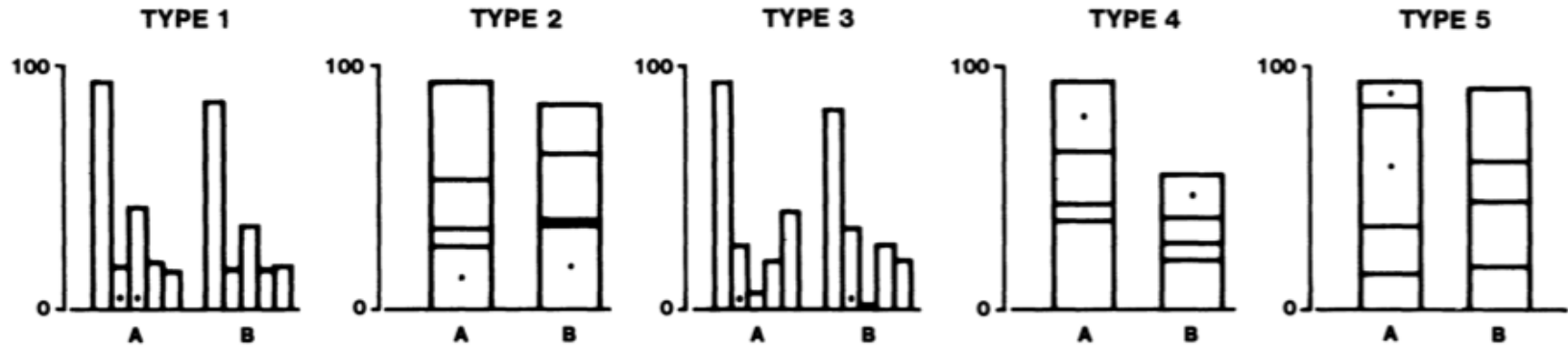


Figure 4. Graphs from position-length experiment.

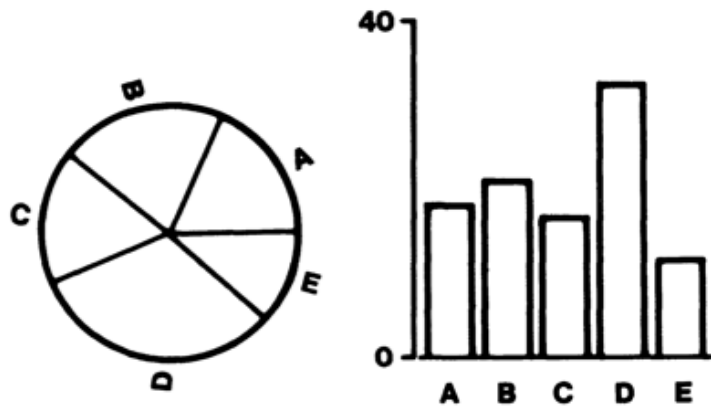
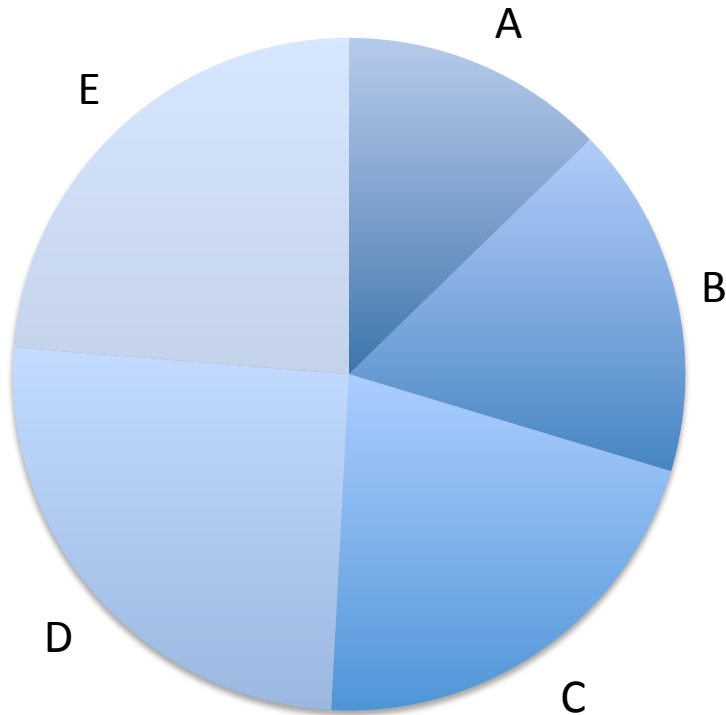


Figure 3. Graphs from position-angle experiment.

# Cleveland & McGill: graphical encodings

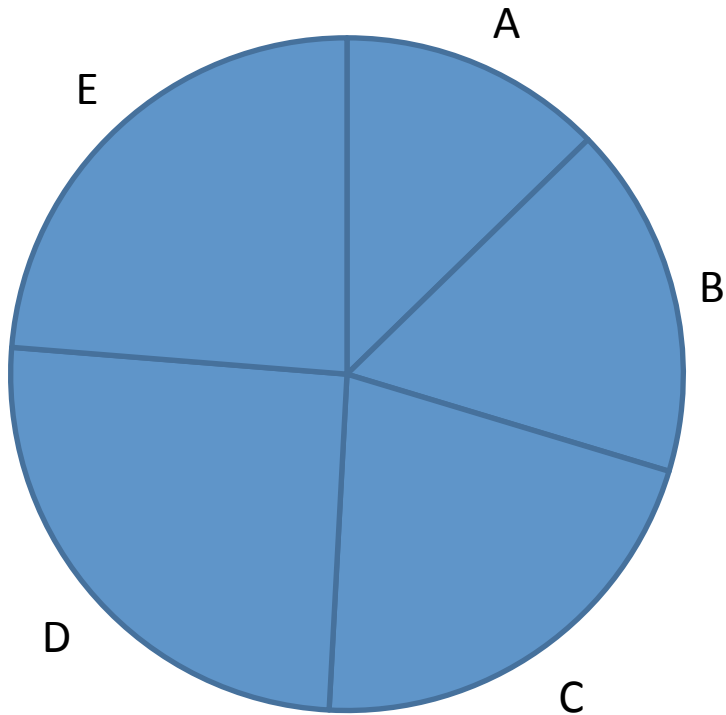
- Angle
- Area
- Color Hue
- Color Saturation
- Density
- Length
- Position on a common scale
- Position on non aligned scale
- Slope
- Volume

# Angle decoding



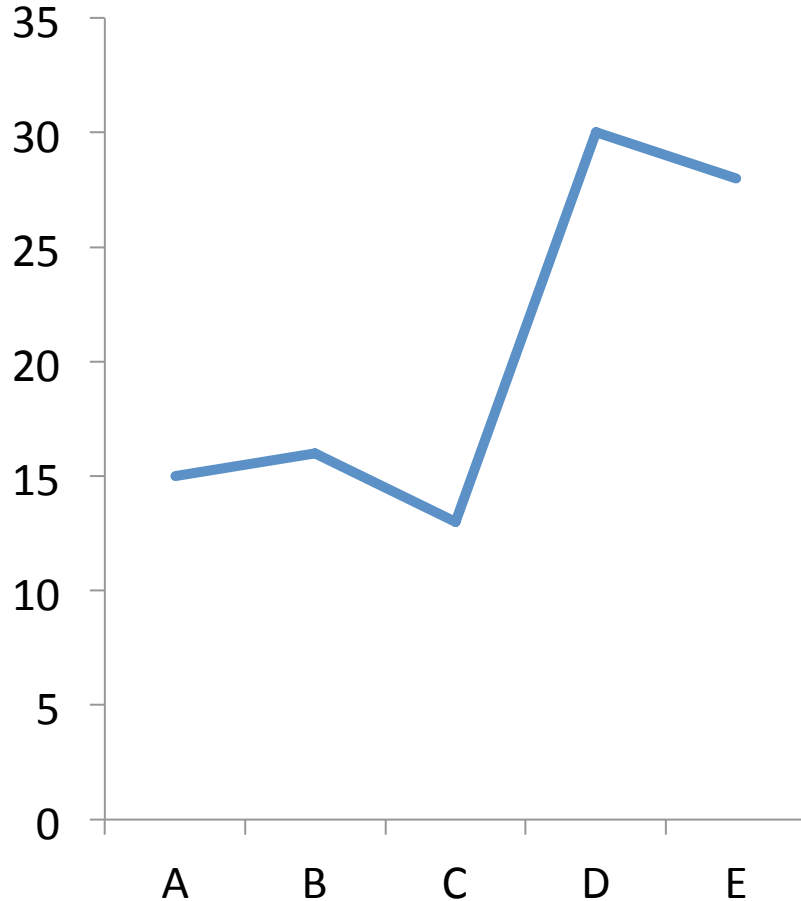
- It is difficult to compare angles
  - Underestimation of acute angles
  - Overestimation of obtuse angles
  - Easier if bisectors are aligned
- Area estimation helps

# Angle decoding



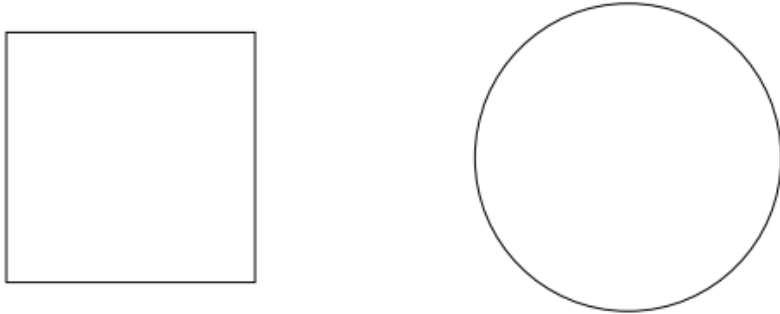
- It is difficult to compare angles
  - Underestimation of acute angles
  - Overestimation of obtuse angles
  - Easier if bisectors are aligned

# Slopes Decoding



- Same difficulties as angles
- Easier task since one branch is aligned with x-axis

# Area Decoding



- Area is not well decoded
  - Different regular shapes
  - Irregular shapes
  - Context influences (thin area within compact thick area)

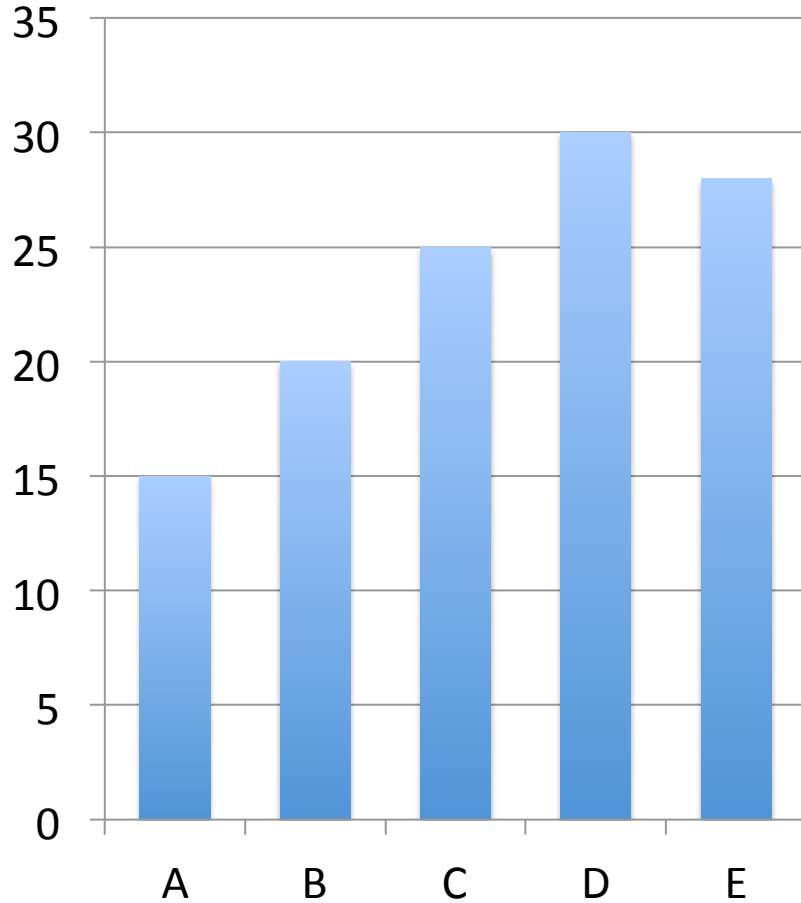


# Length Decoding



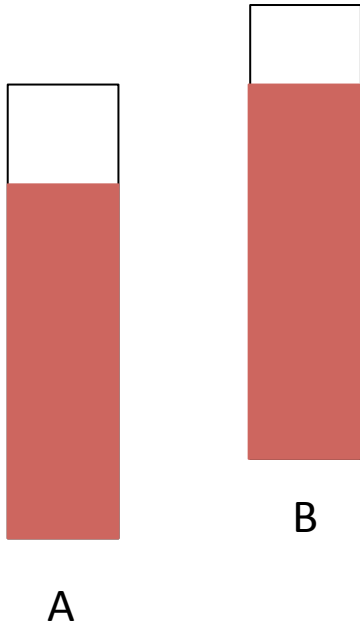
- Straight forward to encode numerical values
- Difficulties with relative lengths

# Position on a common scale



- Widely used in statistical charts

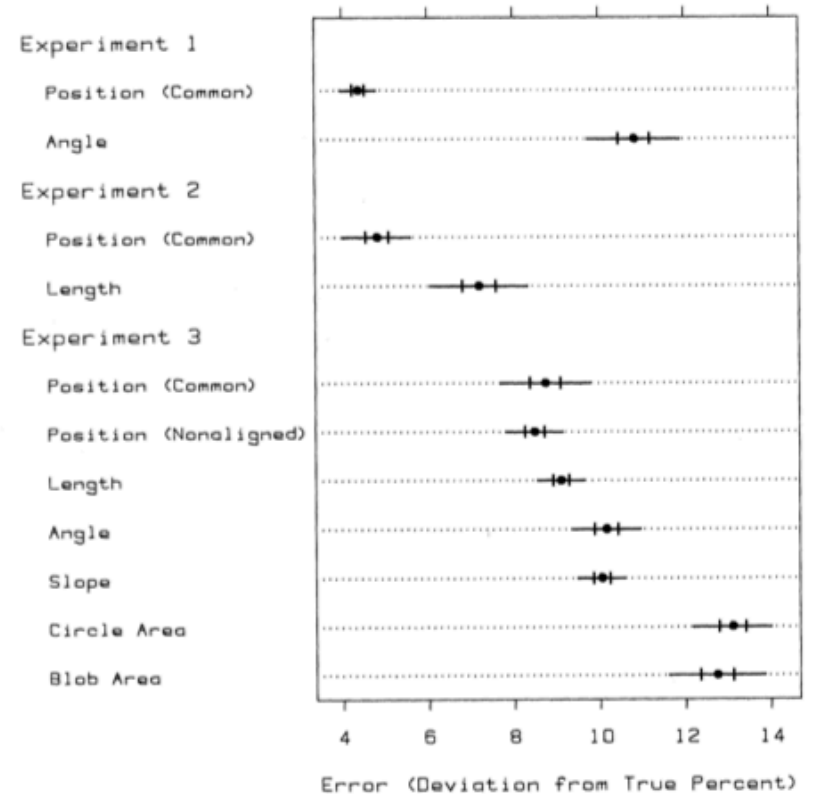
# Position on non-aligned scale



- Not as bad as common scale
- Still acceptable

# Designing Effective Visualizations

- If possible, use graphical encoding that are easily decoded
- Graphical Attributes ordered (Cleveland & McGill):
  - Position along a common scale
  - Position on non aligned scales
  - Length
  - Angle and Slope
  - Area
  - Volume, density, color saturation
  - Color Hue





Most Efficient

t



Least Efficient

t

Position



Length



Slope



Angle



Area



Intensity



Color



Shape



Quantitative

Ordinal

Nominal



# **PERCEPTION LAWS**

# Weber's Law

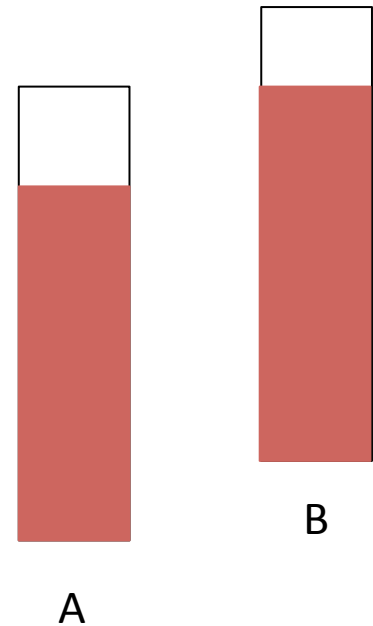
- **Just-noticeable difference** between two stimuli is proportional to their magnitudes
- Case study on length
  - Given two lines with lengths  $x$  and  $x+w$
  - If  $w$  is small, it is difficult to notice difference between the two lines
  - If  $w$  is larger, it is easier to catch the difference
- How large should  $w$  be?
  - The probability of detecting the change is proportional to the relative value  $w/x$

# Weber's Law

- Given values (90, 92)
- Detect with probability of  $2/90$



- Given values (90, 92)
- Detect with probability of  $2/10$



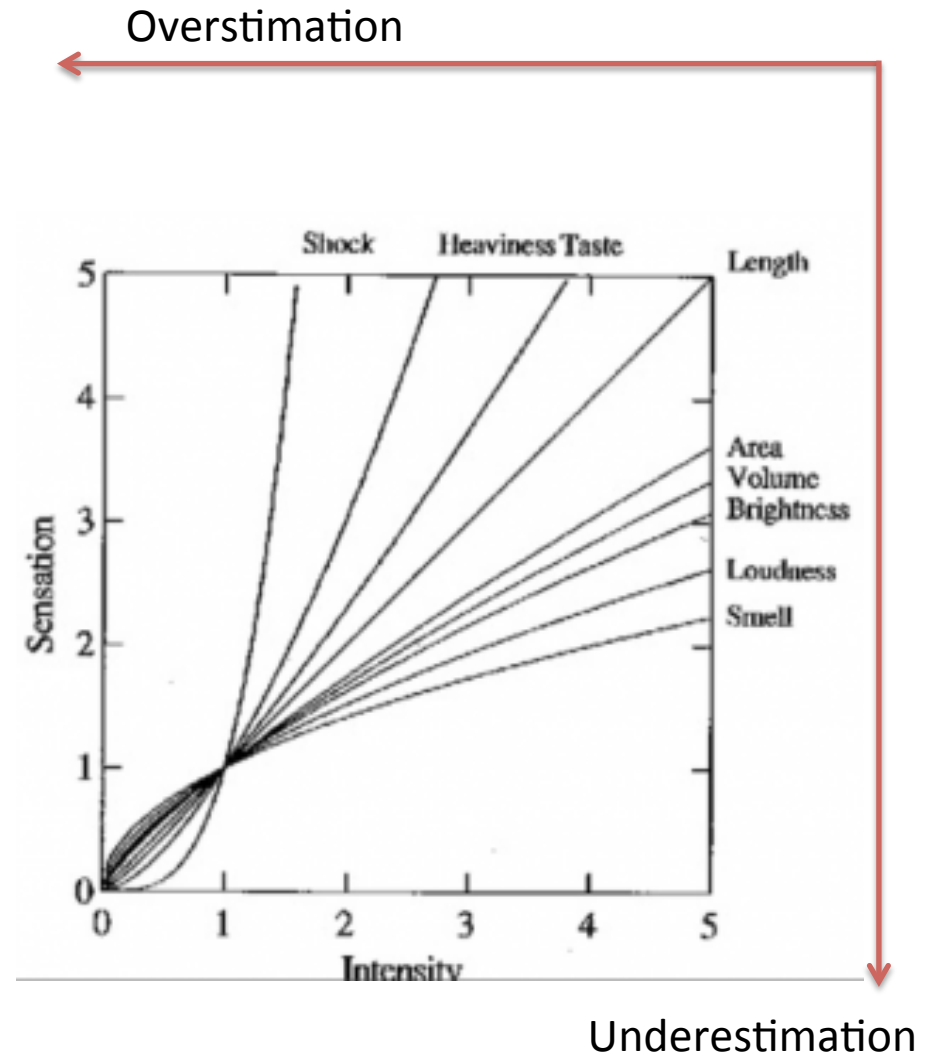


# Stevens' Law

- Model the relation between a stimulus and its perceived intensity
- Given a stimulus  $x$  encoded with a visual attribute
- An observer decodes a perceived value  $p(x)$
- Stevens' law states that
  - $p(x) = kx^\beta$
  - where  $k$  is constant and
  - $\beta$  is a constant that depends on the nature of stimulus

# Stevens' law

- Better effectiveness when  $p(x) = kx^\beta$  is linear
- Linearity depends only on  $\beta$
- Different visual encodings yields typical ranges for  $\beta$ 
  - Lengths: 0.9 – 1.1
  - Area: 0.6 – 0.9
  - Volume: 0.5 – 0.8



# Weber and Stevens' Laws

- Given two values  $x_1$  and  $x_2$
- Let the perceived values be  $p(x_1)$  and  $p(x_2)$

$$\frac{p(x_1)}{p(x_2)} = \left( \frac{x_1}{x_2} \right)^\beta$$

## Weber and Stevens' Laws: areas

- For areas  $\beta=0.7$
- Let  $x_1=2$  and  $x_2=1$
- The perceived difference will be

$$\frac{p(2)}{p(1)} = \left(\frac{2}{1}\right)^{0.7} = 1,6245$$

- For areas  $\beta=0.7$
- Let  $x_1=0,5$  and  $x_2=1$
- The perceived difference will be

$$\frac{p(\frac{1}{2})}{p(1)} = \left(\frac{1/2}{1}\right)^{0.7} = 0,6155$$

# Weber and Stevens' Laws: areas vs lengths

- For areas  $\beta=0.7$

- Let  $x_2=x_1+w$

- The perceived difference will be

$$\left(\frac{x+w}{x}\right)^{0.7} \approx 1 + \frac{0.7w}{x}$$

- For lengths  $\beta=1$

- Let  $x_2=x_1+w$

- The perceived difference will be

$$\left(\frac{x+w}{x}\right)^1 = 1 + \frac{w}{x}$$

## Takeaway messages

- Data type for entities and relationships
- Visual variables for representation
- Mapping of types to VVs
- Some VVs are more appropriate for specific data types



# **Visual Analytics**

## **Dos and Don'ts for visual charts**

# Crash course on effective Charting

THE WALL STREET JOURNAL.  
**GUIDE TO  
INFORMATION  
GRAPHICS**  
THE DOS & DON'TS  
OF PRESENTING  
DATA, FACTS,  
AND FIGURES  
DONA M. WONG

"INVALUABLE." —HOW DESIGN



Dona M. Wong

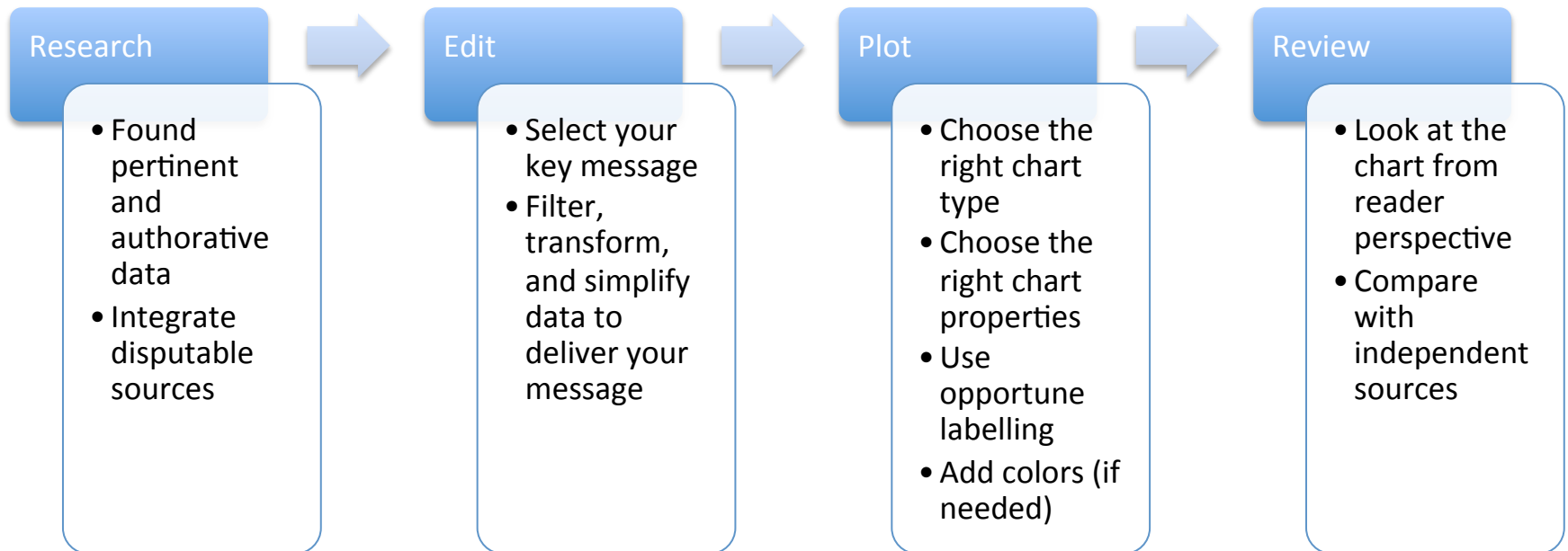
## **Guide to Information Graphics**

The Dos and Don'ts of Presenting Data,  
Facts, and Figures

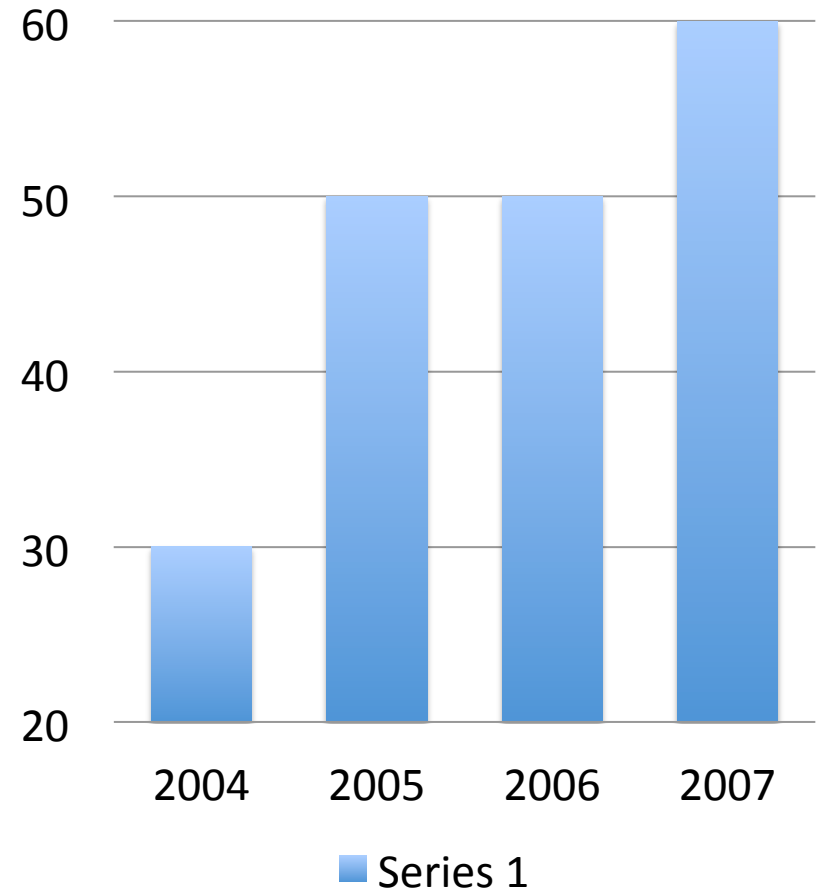
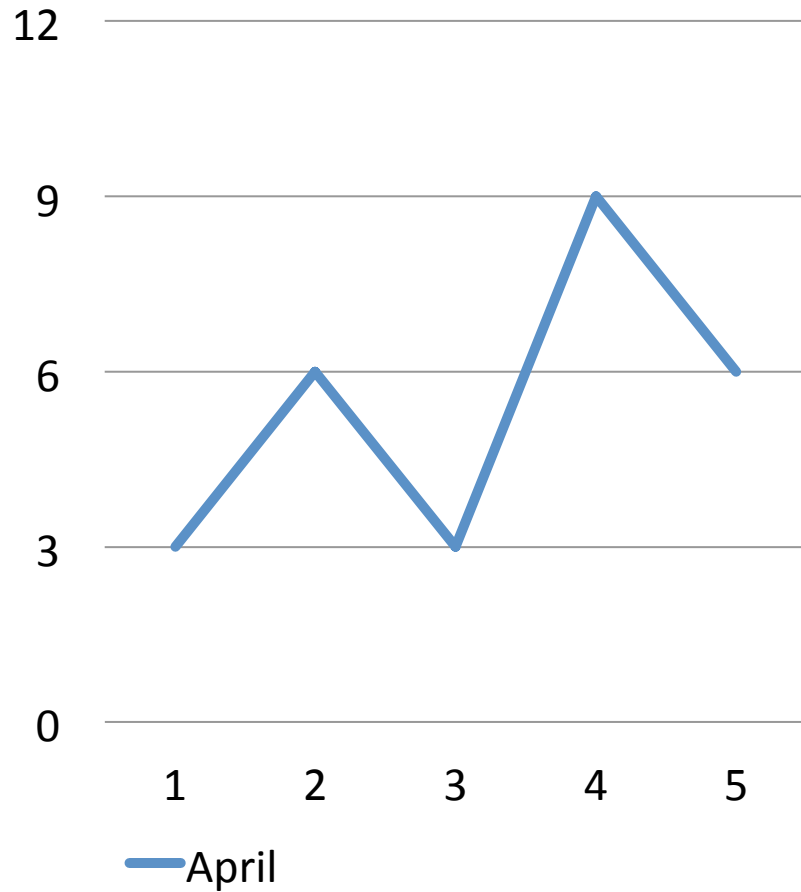
W. W. Norton & Company



# Charting Pipeline



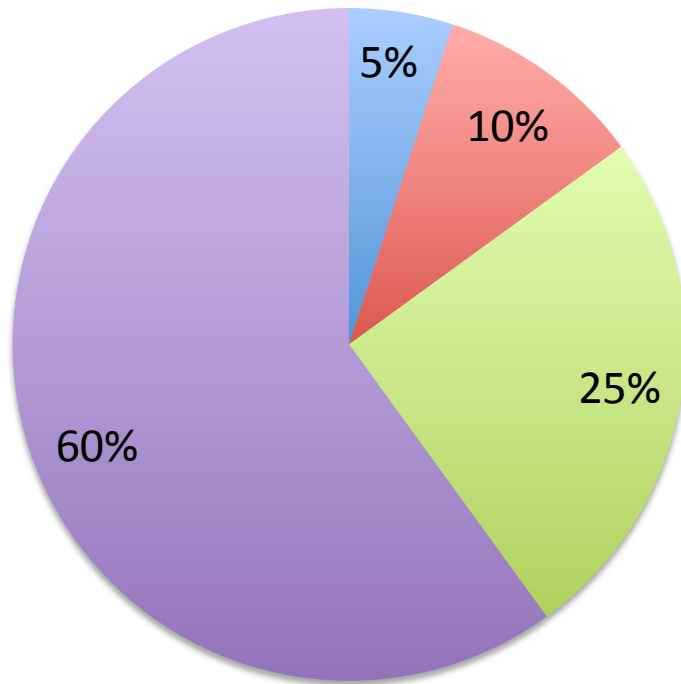
# Charting Examples



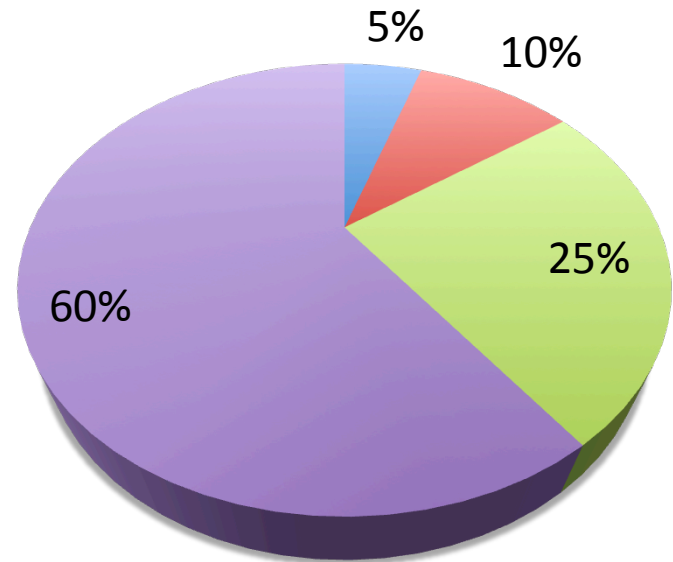
May these charts be improved? Why? How?

# Charting Examples

Sales



Sales

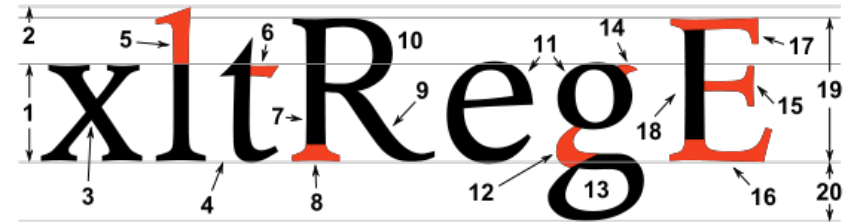
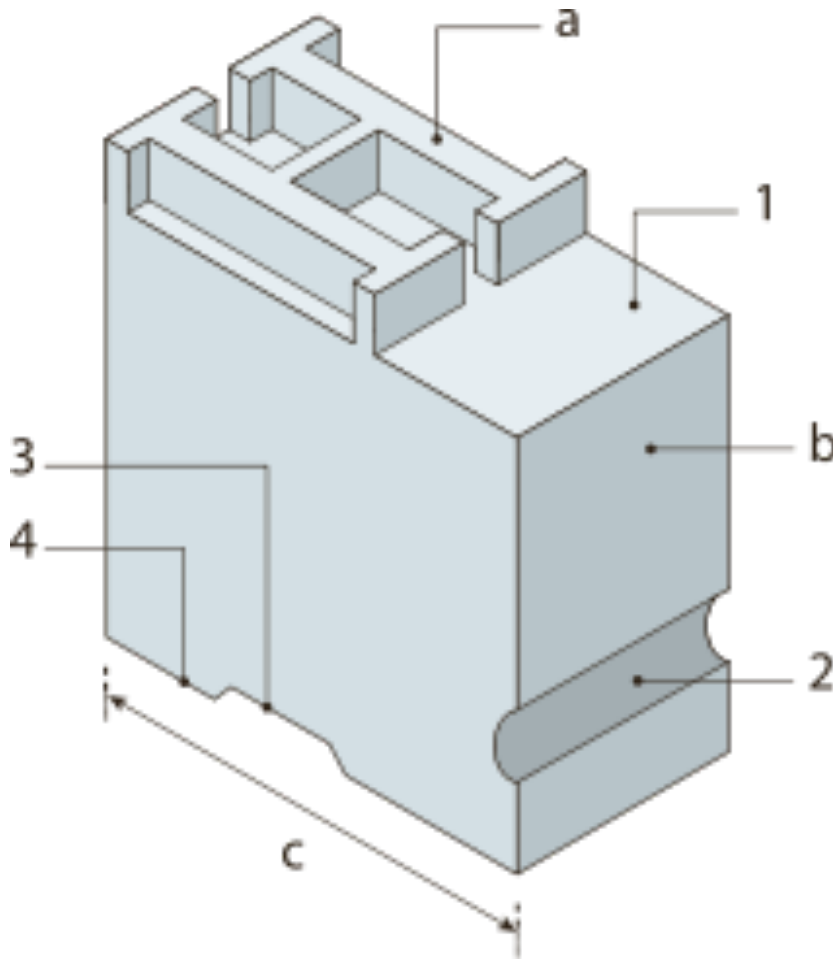


May these charts be improved? Why? How?



# **FONTS**

# Fonts



Typographic parts of a glyph:  
1) x-height; 2) **ascender line**; 3) apex; 4) **baseline**; 5) ascender; 6) crossbar; 7) stem; 8) **serif**; 9) leg; 10) bowl; 11) counter; 12) collar; 13) loop; 14) ear; 15) tie; 16) horizontal bar; 17) arm; 18) vertical bar; 19) cap height; 20) **descender line**.

$$\begin{aligned}\text{Font size} &= (1) + (2) + (20) \\ &= (19) + (20)\end{aligned}$$

"Metal type". Licensed under Public Domain via Wikimedia Commons - [http://commons.wikimedia.org/wiki/File:Metal\\_type.svg#mediaviewer/File:Metal\\_type.svg](http://commons.wikimedia.org/wiki/File:Metal_type.svg#mediaviewer/File:Metal_type.svg)

"Typoghaphia" by F l a n k e r (typographic font designed by myself, named Emperor). Licensed under Public Domain via Wikimedia Commons - <http://commons.wikimedia.org/wiki/File:Typoghaphia.svg#mediaviewer/File:Typoghaphia.svg>

# Fonts: general rules

- Leading should be 2 points larger than type size
- Avoid too small or condensed type faces
- Keep style simple: use **bold** or *italic* to emphasize a word (better not ***both***)
- Avoid ALL CAPS
- Avoid *styled fonts*
- Avoid C\*\*\*C Sans Serif
- Reduce type at an angle
- Avoid t r a c k i n g

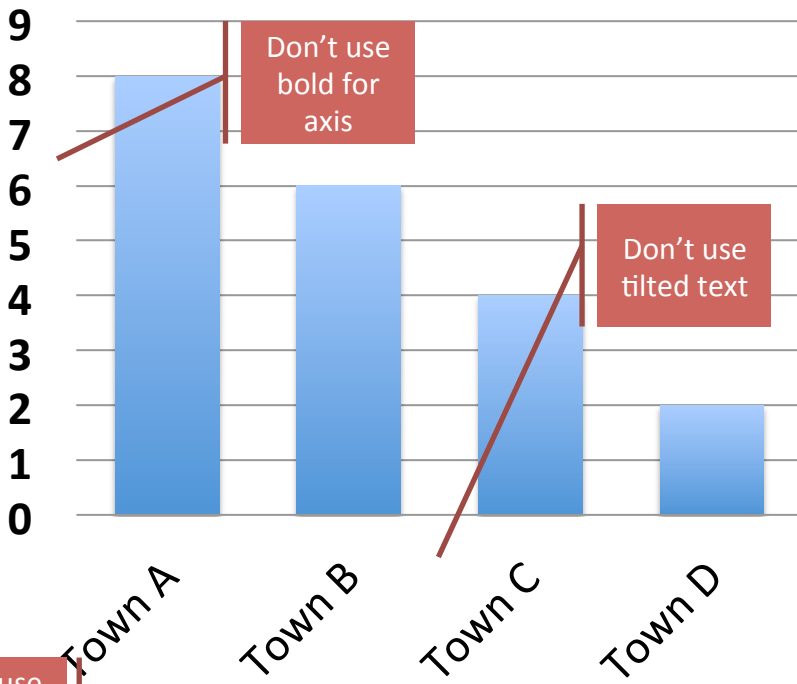
Fonts are meant to describe, not to adorn

# Typography in Charts

Don't

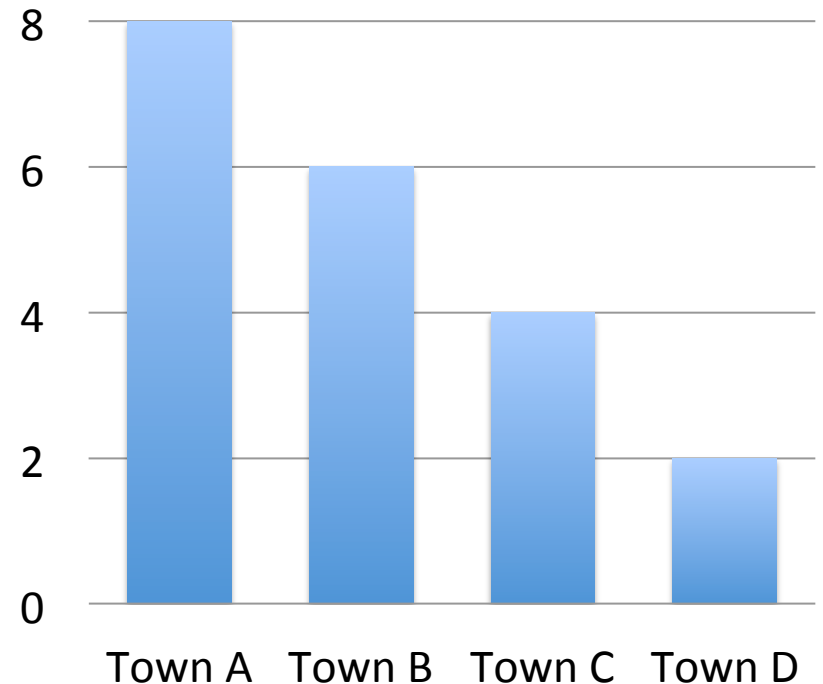
Don't use all caps or high contrast white type out of black

**HEADLINE OF THE CHART**



Do

Headline of the chart

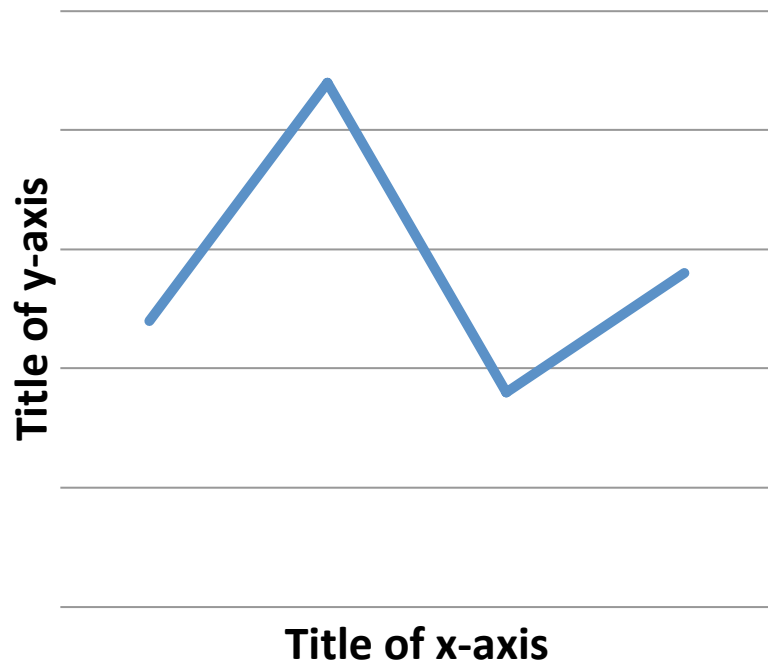


A brief description that outlines what the data shows

# Typography in Charts

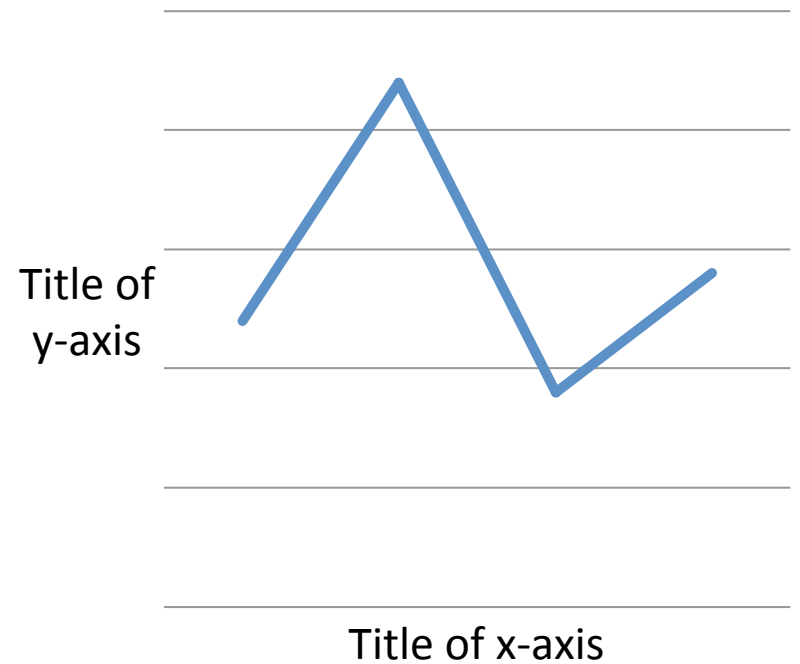
Don't

*Headline of the chart*



Do

Headline of the chart






# Typography in Charts

Name	Data	Data	Data
Company A	0.0	<b>0.0</b>	<b>0.0</b>
Company B	0.0	<b>0.0</b>	<b>0.0</b>
Company C	0.0	<b>0.0</b>	<b>0.0</b>
Company D	0.0	<b>0.0</b>	<b>0.0</b>

Many elements in bold. Which part is highlighted?

Name	Data	Data	Data
Company A	0.0	0.0	<b>0.0</b>
Company B	0.0	0.0	<b>0.0</b>
Company C	0.0	0.0	<b>0.0</b>
Company D	0.0	0.0	<b>0.0</b>

Give emphasis to relevant results

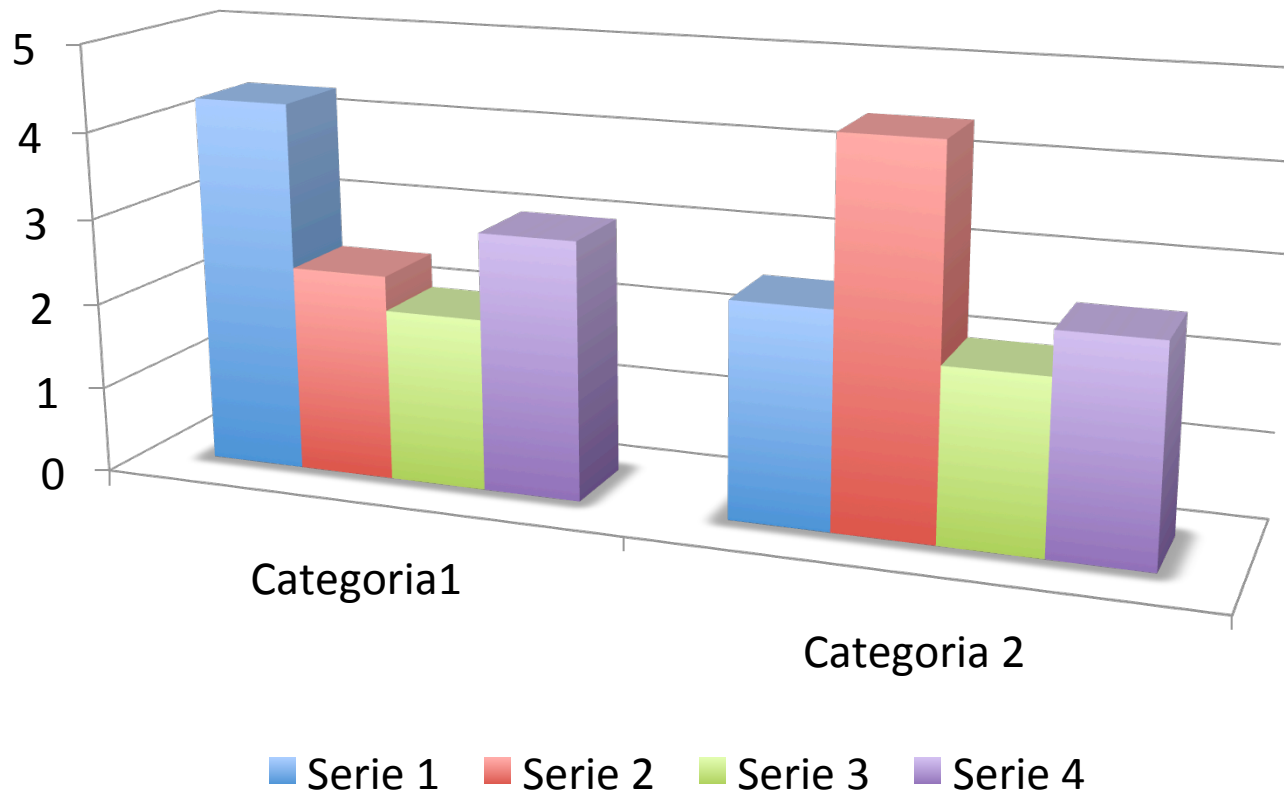


Visual Display of Quantitative Data  
Edward Tufte, 1983

# **DATA-INK RATIO**

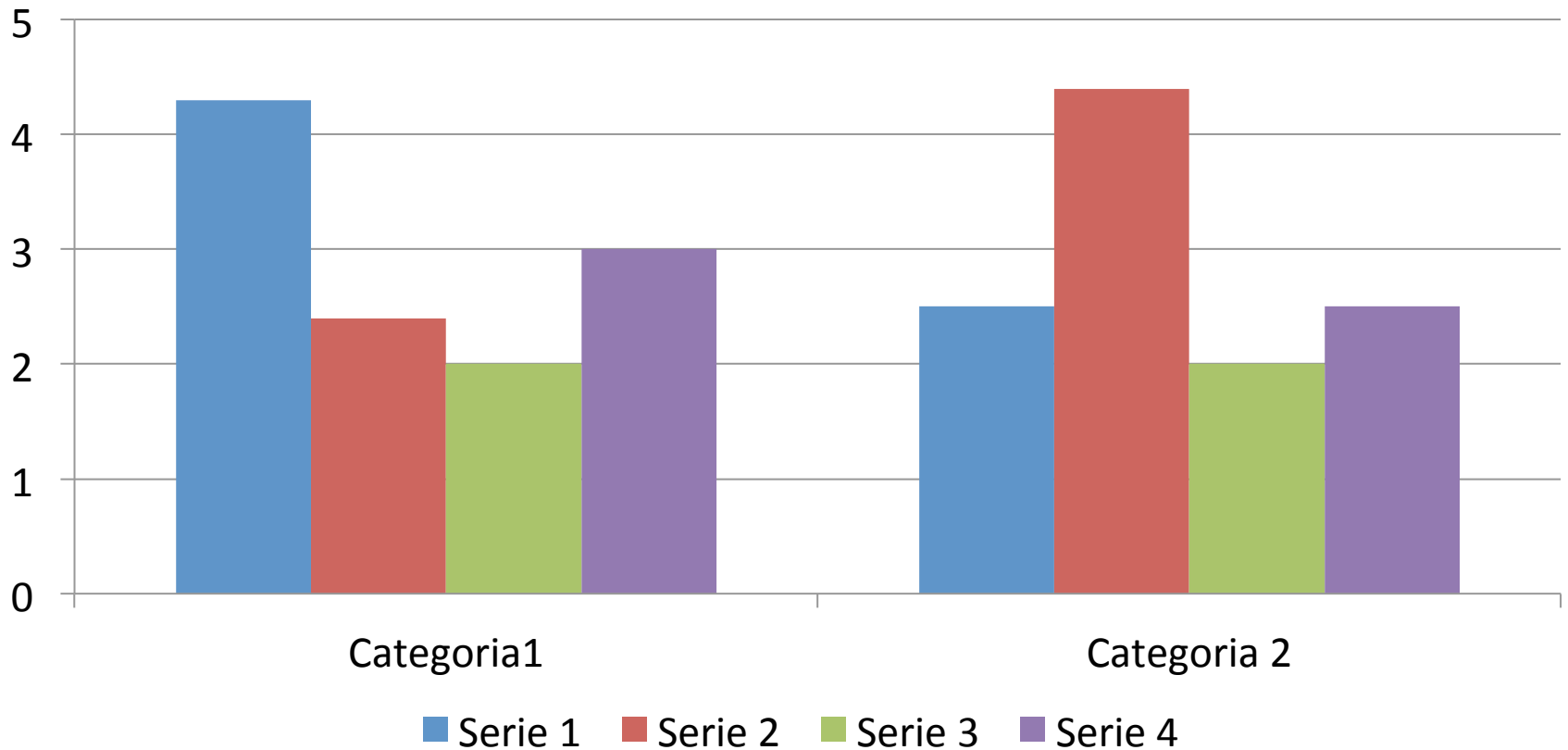
# Data-ink Ratio

$$\text{Data-Ink Ratio} = \frac{\text{Data ink}}{\text{Total ink used in graphic}}$$



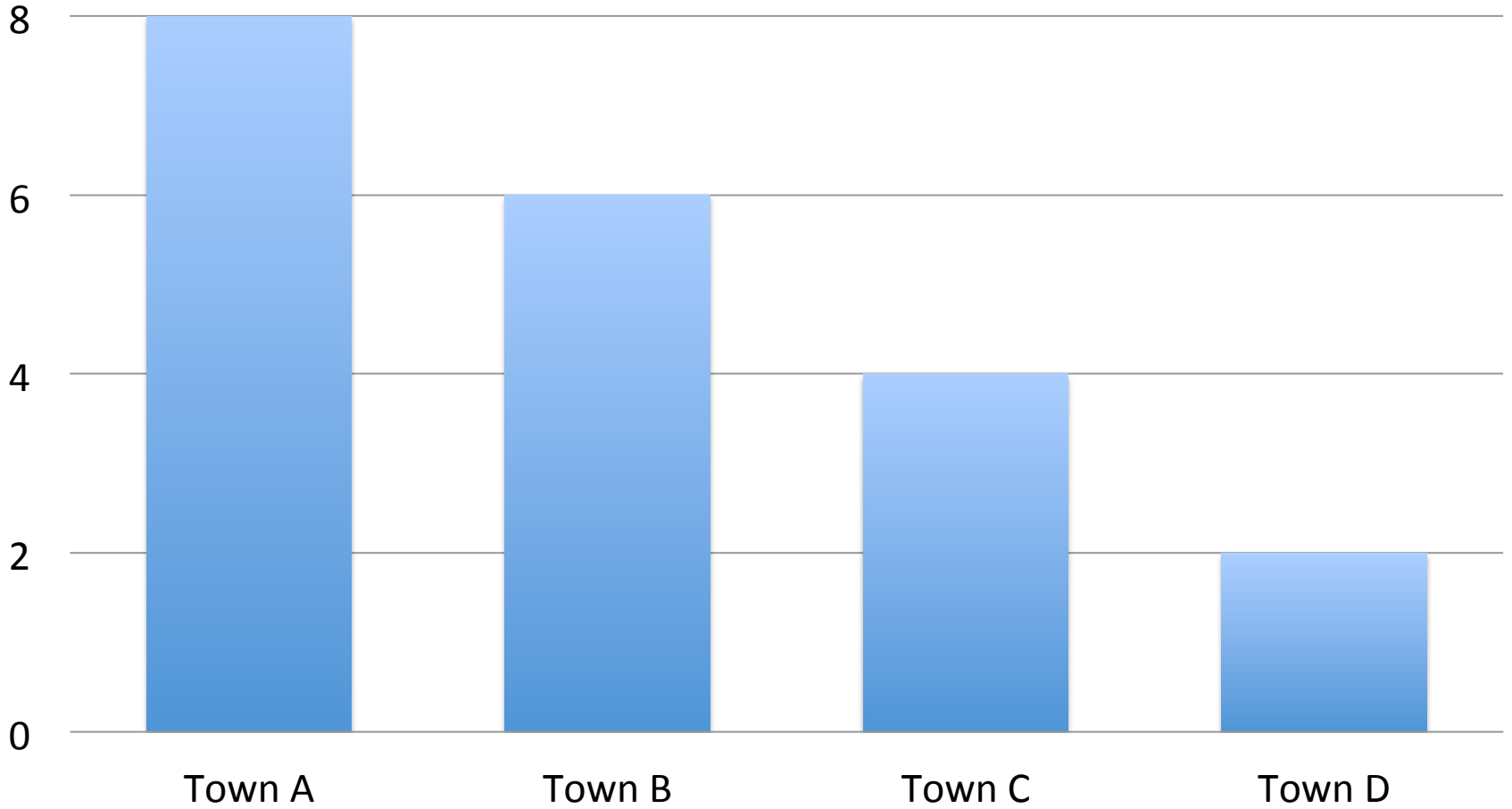
# Data-ink Ratio

$$\text{Data-Ink Ratio} = \frac{\text{Data ink}}{\text{Total ink used in graphic}}$$



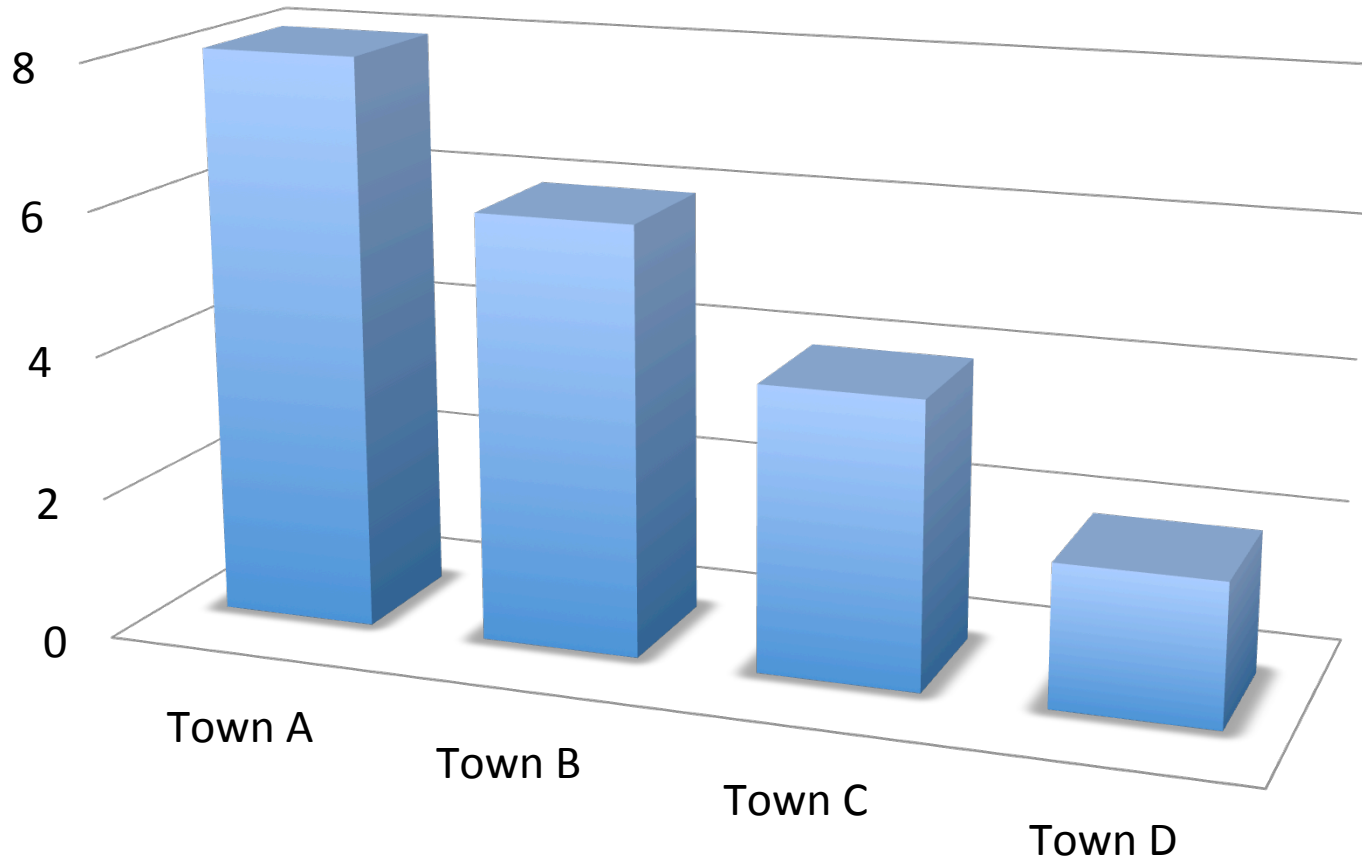
# Bar Charts

Represent discrete quantities



# Bar Charts

Avoid non-functional adornment



# Bar Charts: baseline

Chart Title

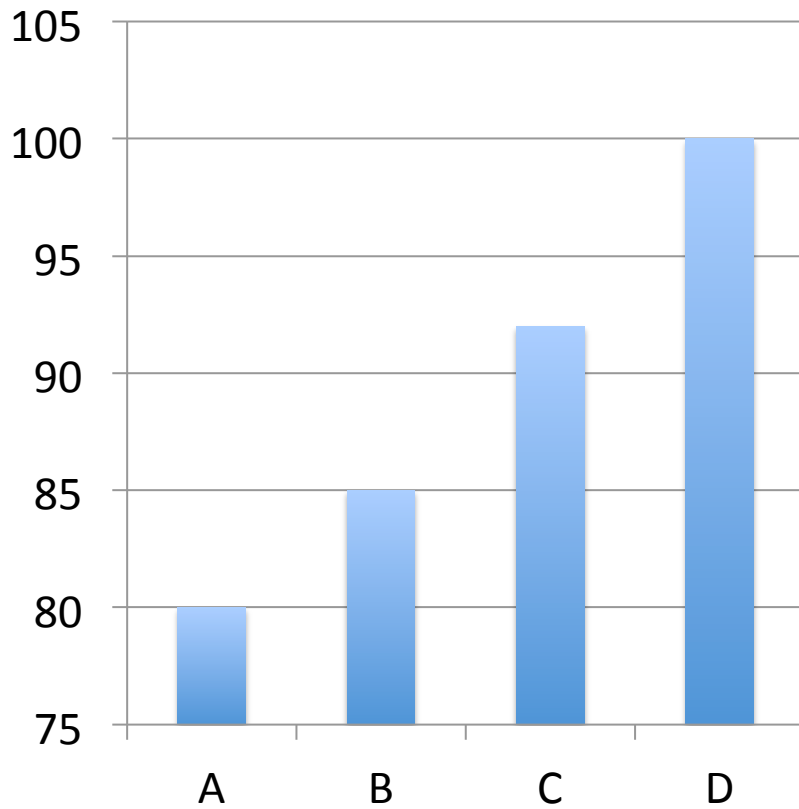
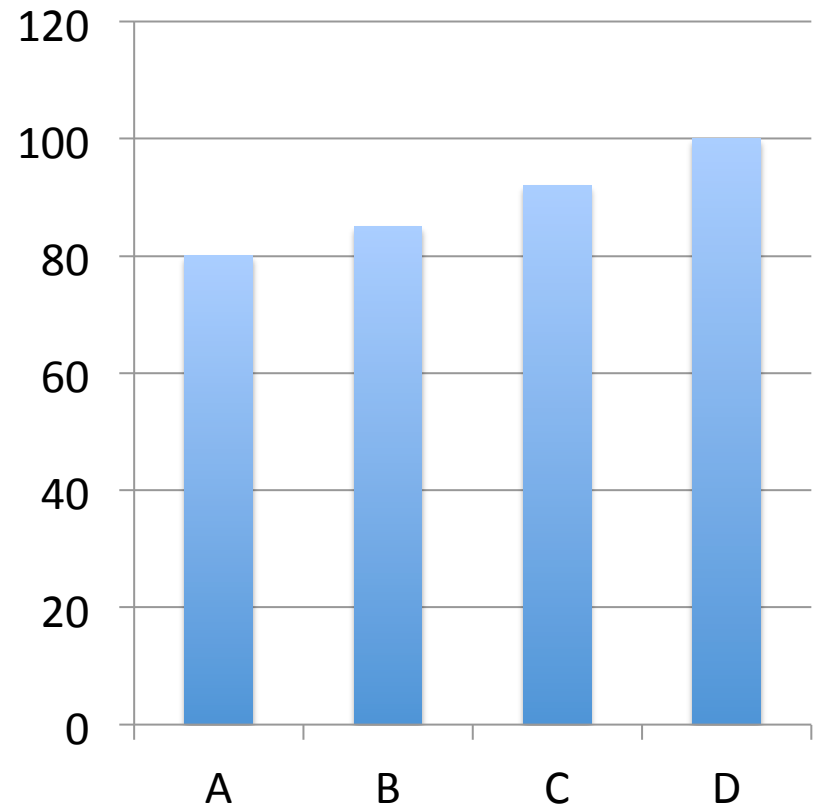
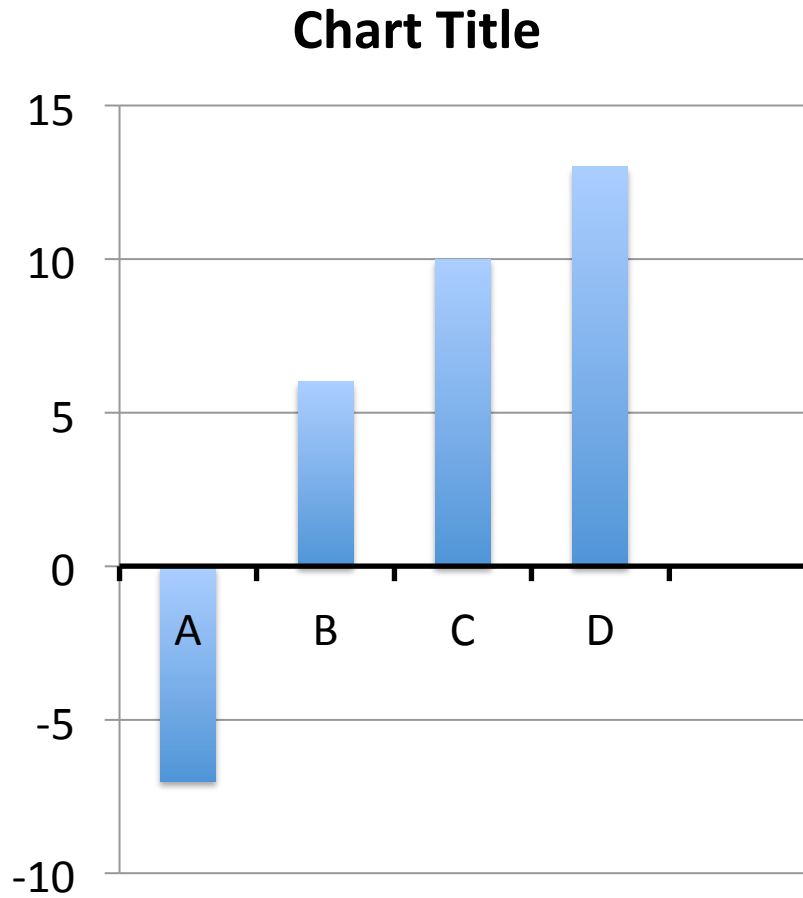


Chart Title

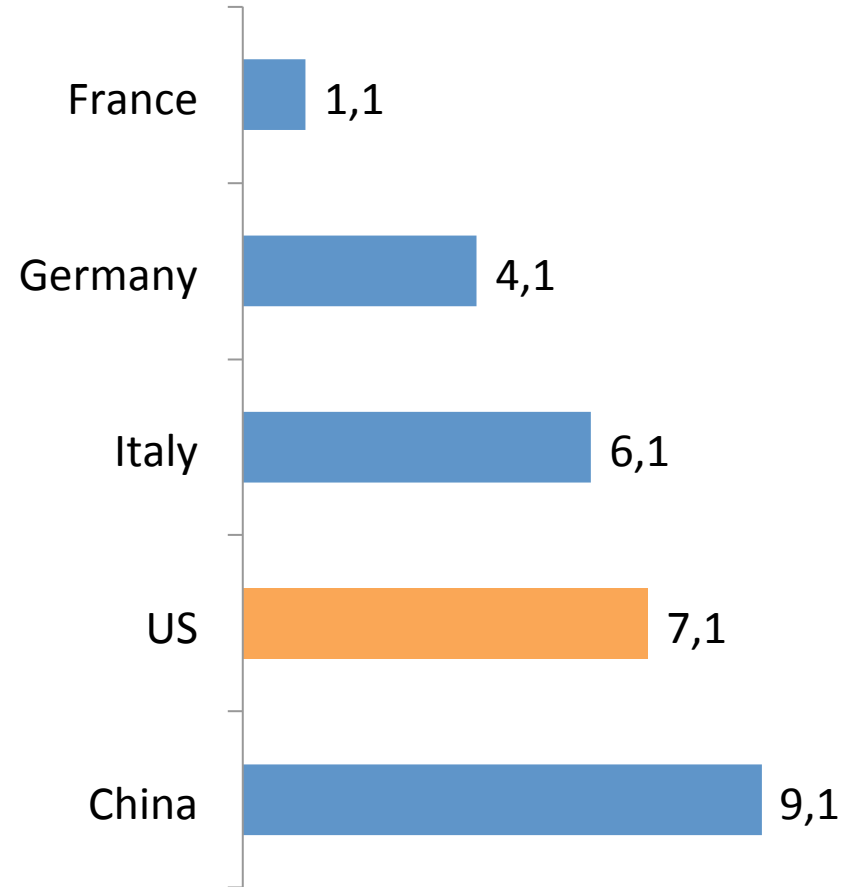
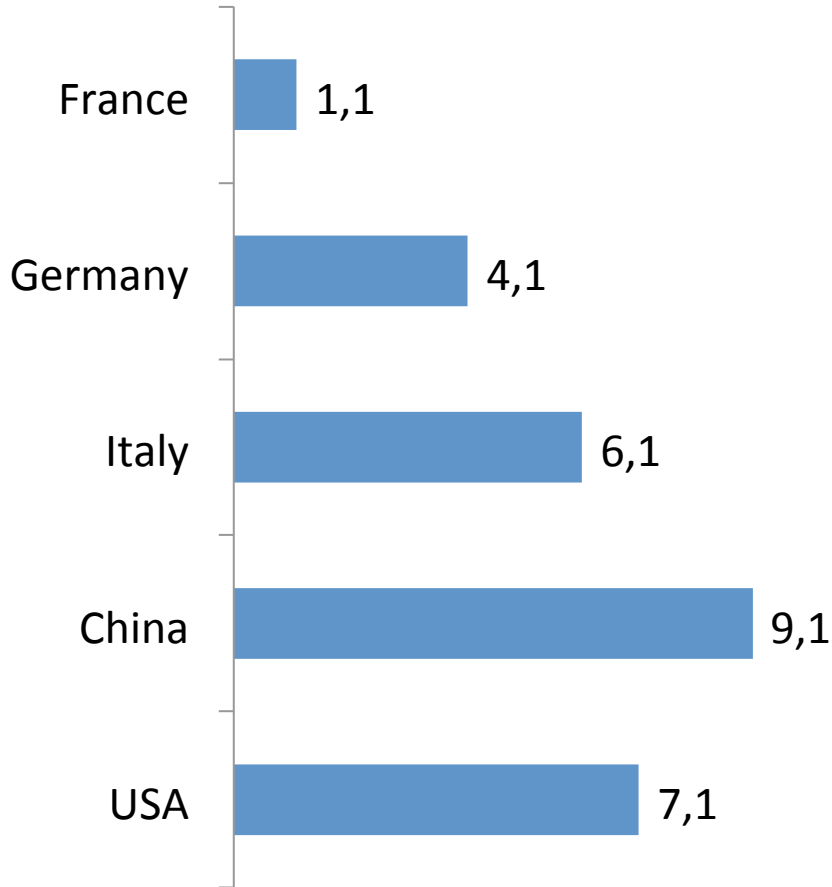


# Bar Charts: baseline



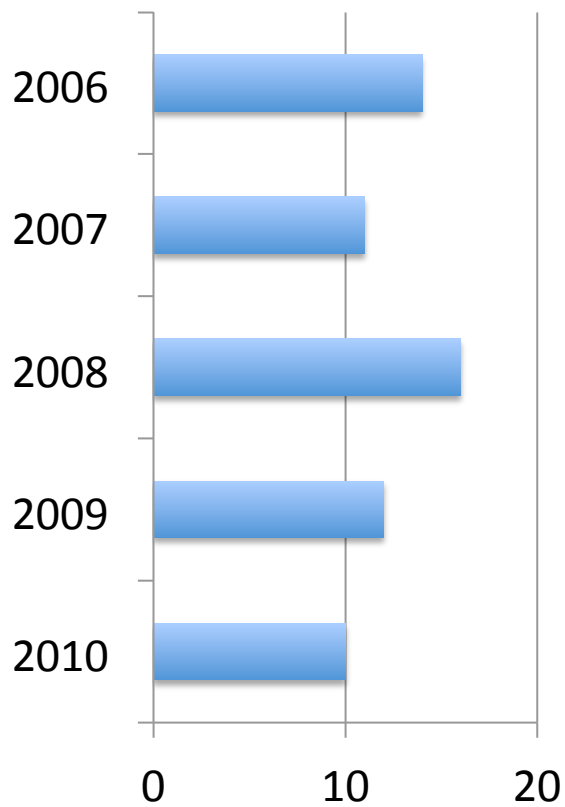


# Bar Charts: ordering



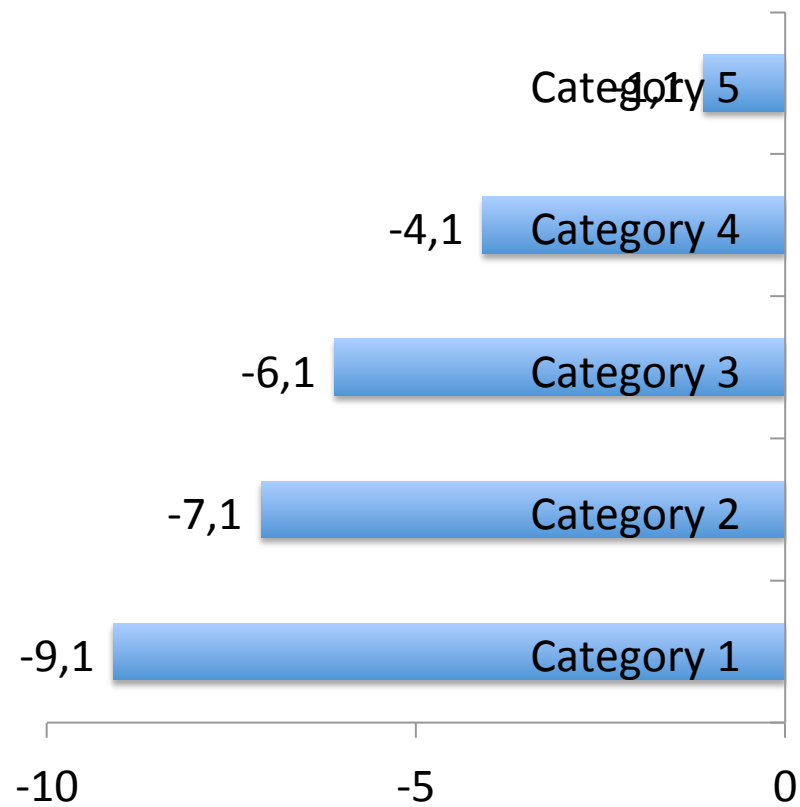


### Series 1



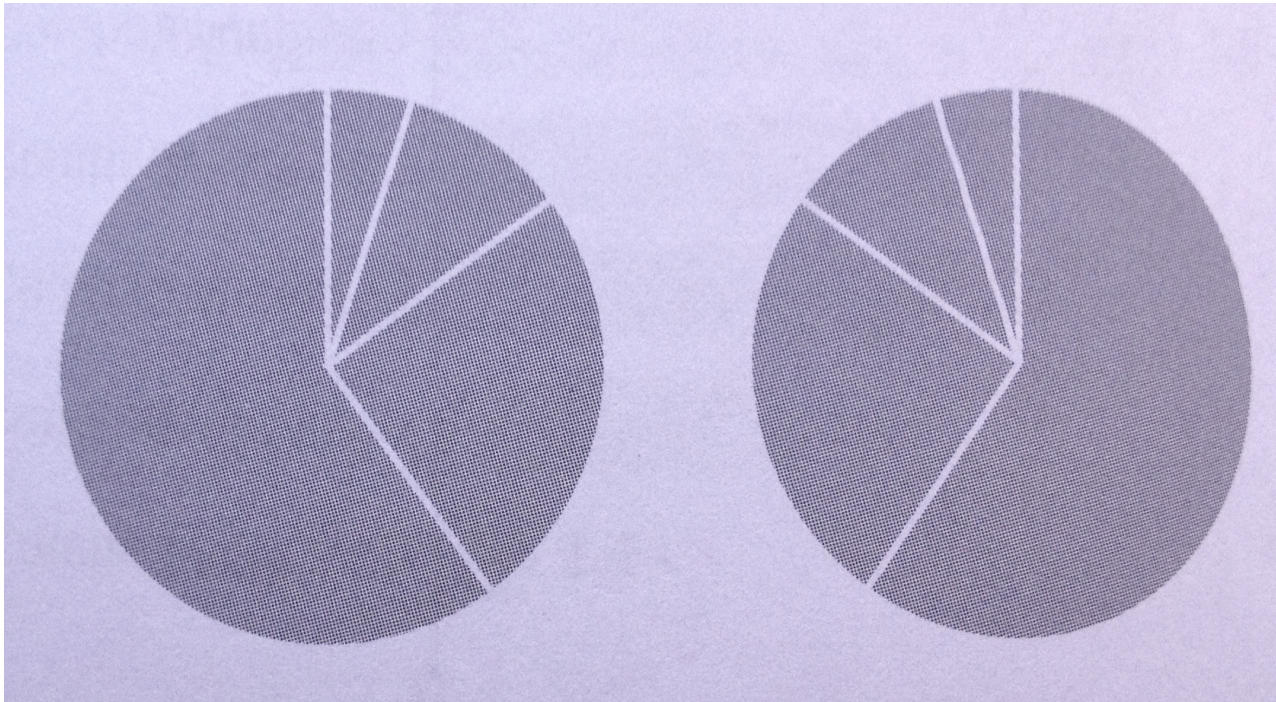
■ Series 1

### Series 1

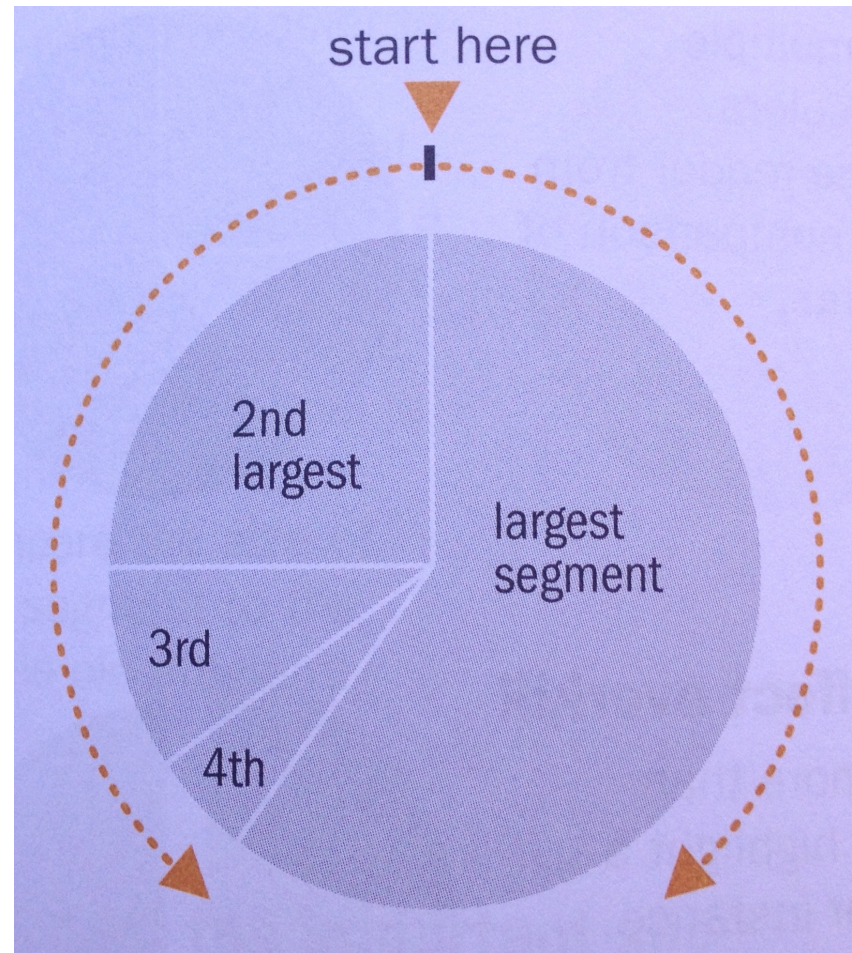


# Pie Charts

- Pie Charts compares relative sizes and contributions

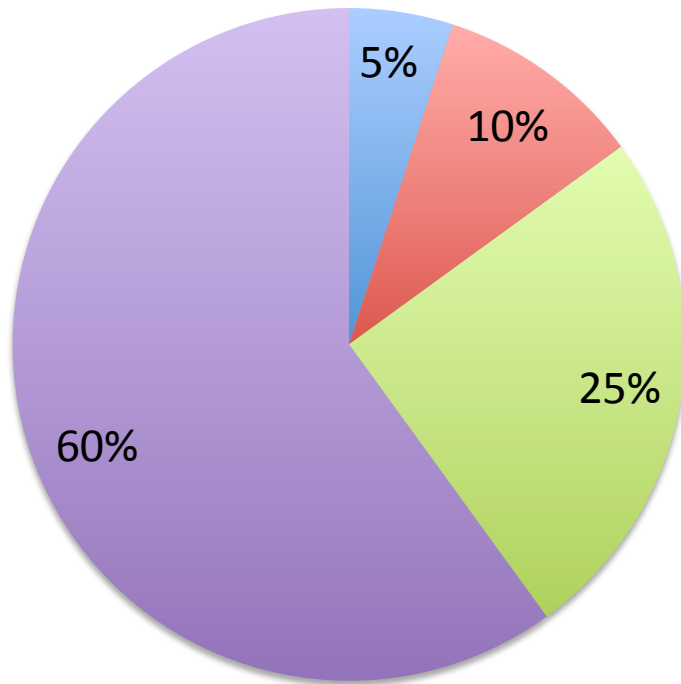


# Pie Charts: ordering slices

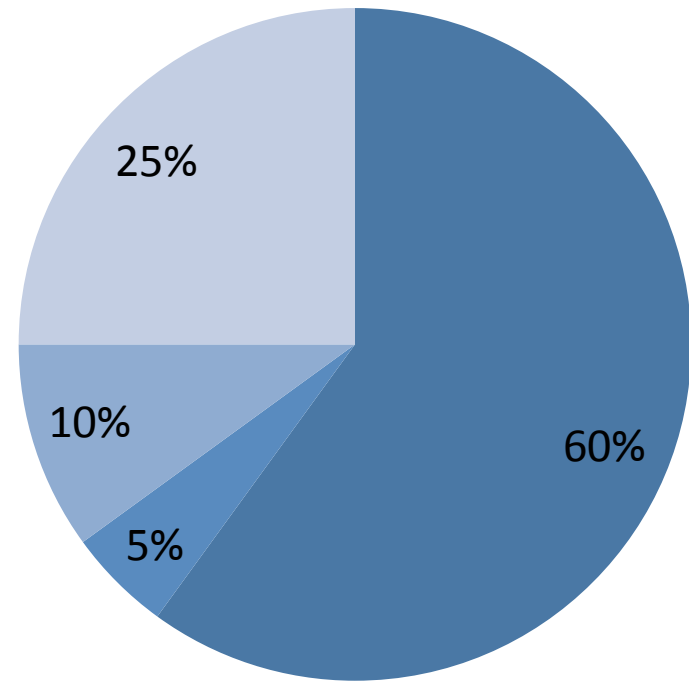


# Charting Examples

Sales



Sales



May these charts be improved? Why? How?

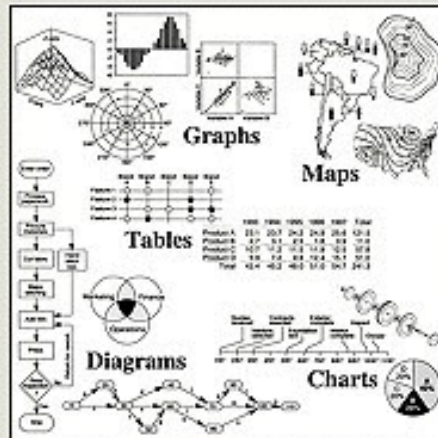
# Takeaway Messages

- Charts exploit position on scale VV
- Best practice to reduce biases and misinterpretation of charts

# Visualization Taxonomy

## Information Graphics

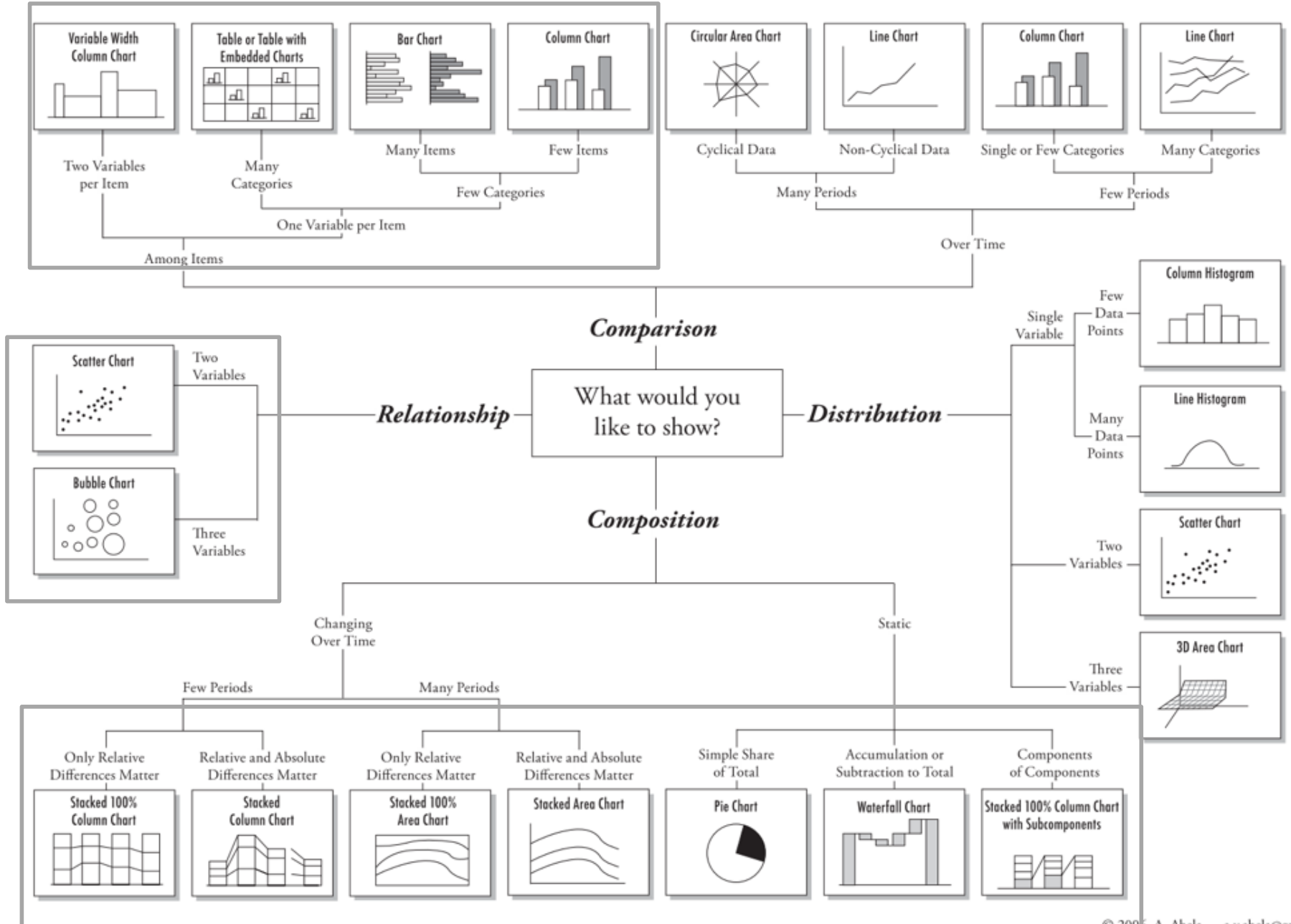
A Comprehensive Illustrated Reference



Visual Tools for Analyzing, Managing, and Communicating

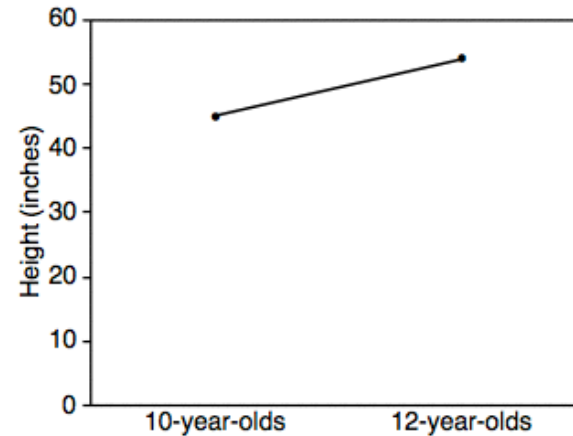
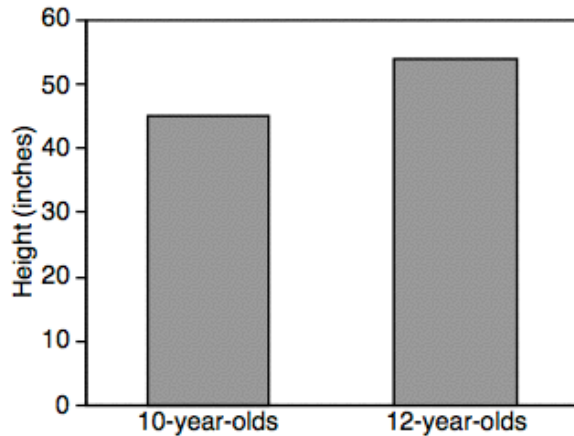
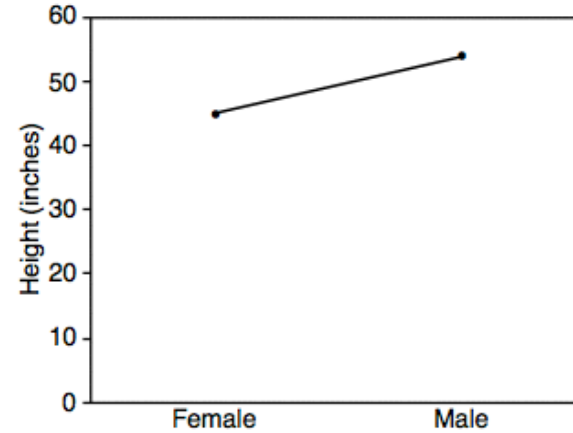
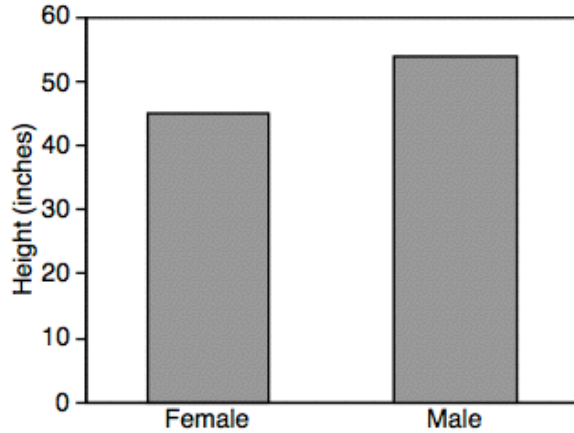
Robert L. Harris

# Chart Suggestions—A Thought-Starter





# Bars vs. Lines

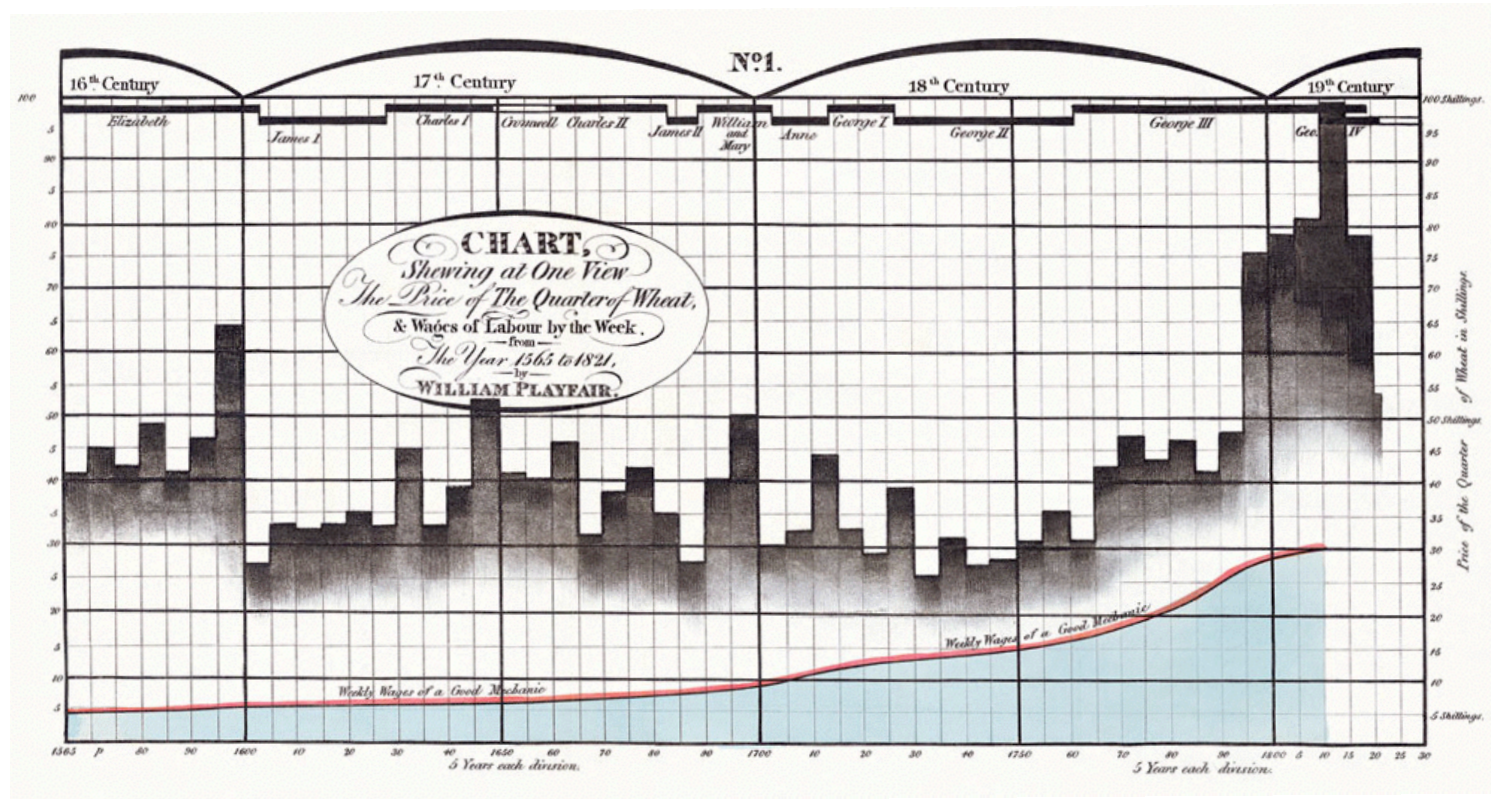


Line implies trends. Do not use for categorical data

# Trend over time

## WILLIAM PLAYFAIR

1759-1823



# Trend over time

Apple Inc. (AAPL) - NasdaqGS

[+ Add to Portfolio](#)

[f Like](#) 6k

**601.10** ↑ 15.53 (2.65%) 4:00PM EDT | After Hours: **604.60** ↑ 3.50 (0.58%) 7:15PM EDT - Nasdaq Real Time Price

Enter name(s) or symbol(s)

GET CHART

COMPARE

EVENTS ▾

TECHNICAL INDICATORS ▾

CHART SETTINGS ▾

RESET

Feb 10, 2012 : ■ AAPL 493.42



■ Volume 22,523,900



1D 5D 1M YTD 3M 6M 1Y 2Y 5Y Max

FROM: Mar 18 2011 TO: Mar 16 2012

1984

1989

1994

1999

2004

2009

[Basic Chart](#) | [Full Screen](#) | [Print](#) | [Share](#) | [Send Feedback](#)

# Trend over time

Published: February 2, 2010

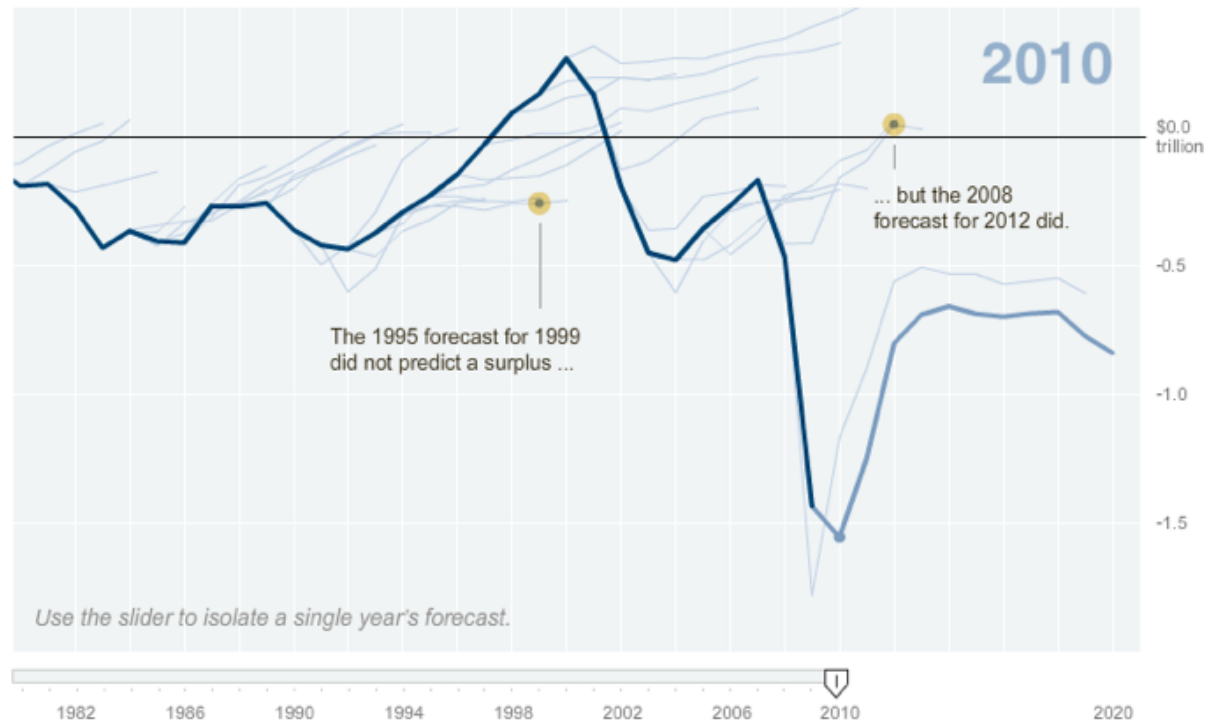
## Budget Forecasts, Compared With Reality

Just two years ago, surpluses were predicted by 2012. How accurate have past White House budget forecasts been?

1 2 3 4 5 6 NEXT ▶

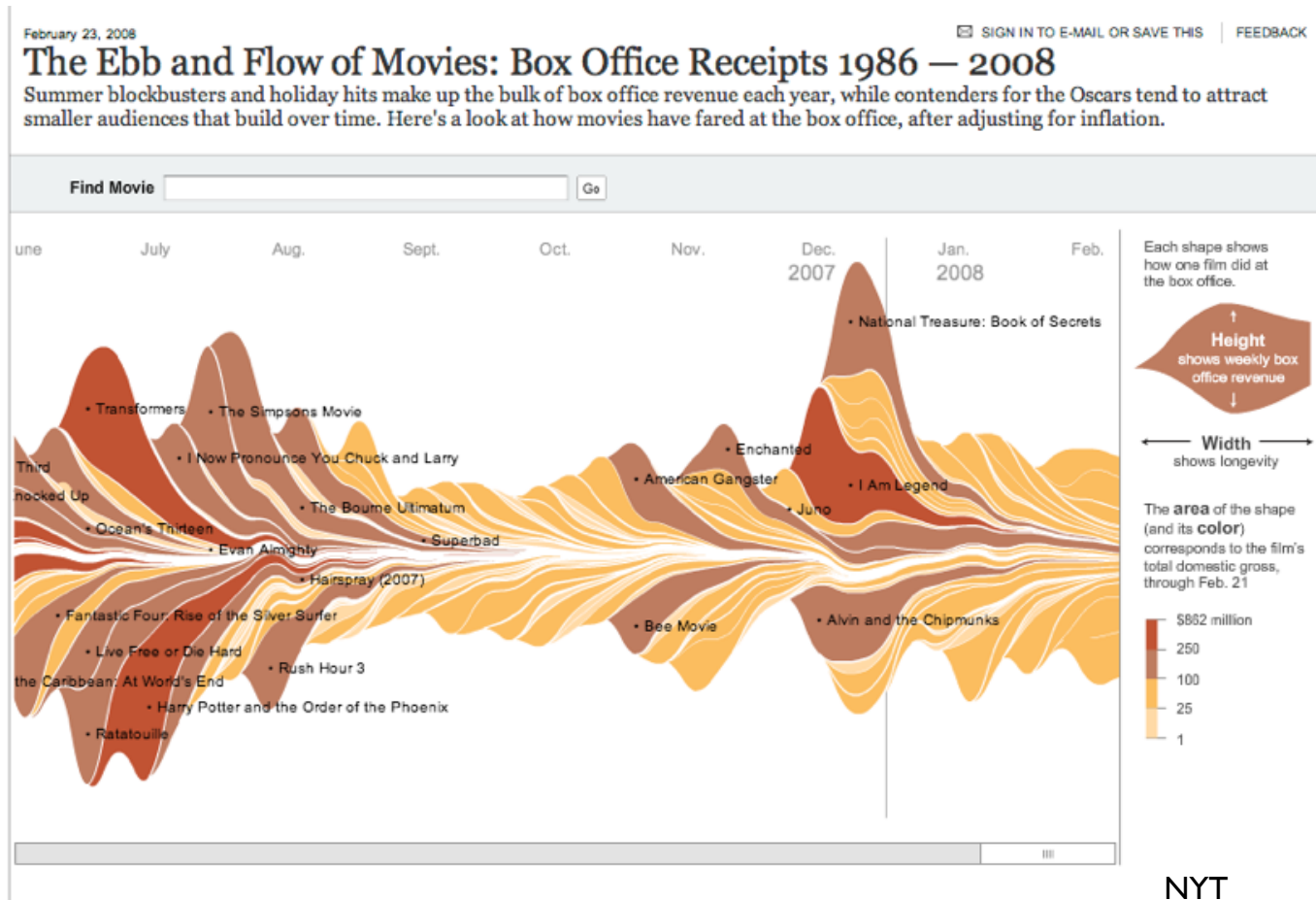
### Latest forecast

Today, with a better understanding of the severity of the economic downturn, the deficit situation is much more dire.



Make clear distinction between data and prediction

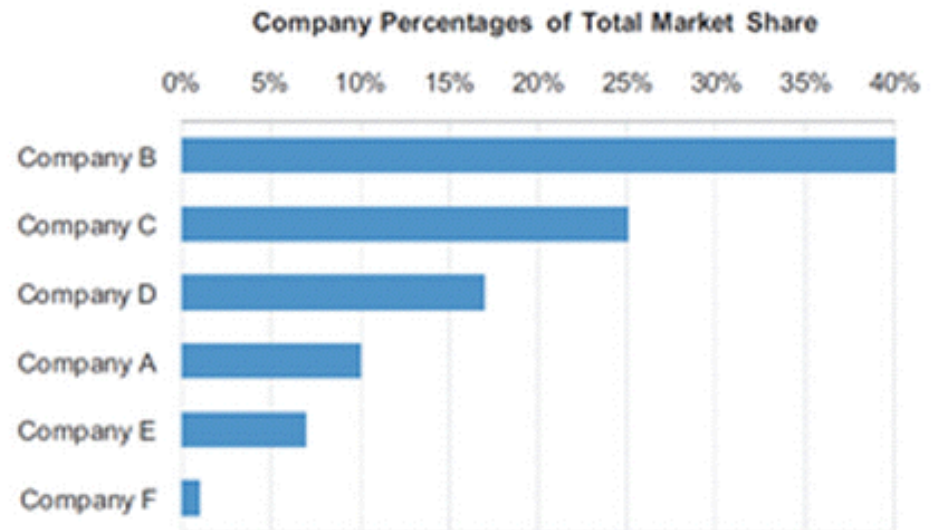
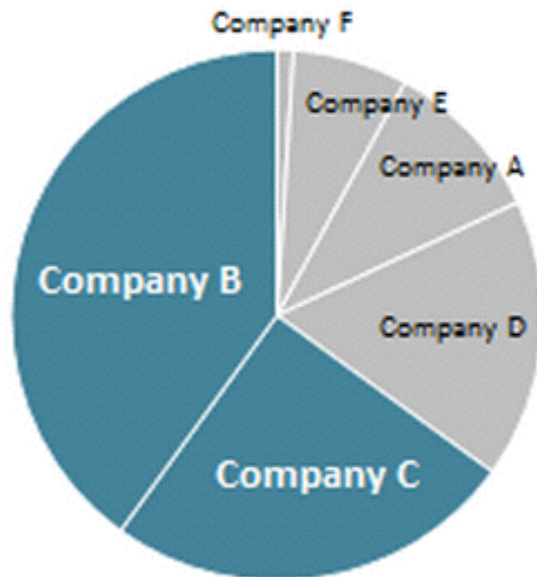
# Streamgraphs



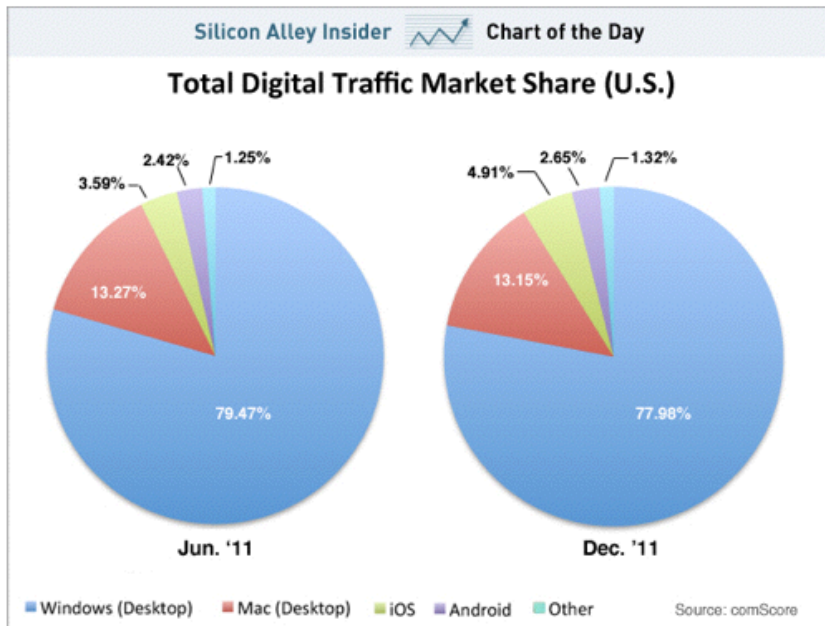


# Pie vs Bar charts

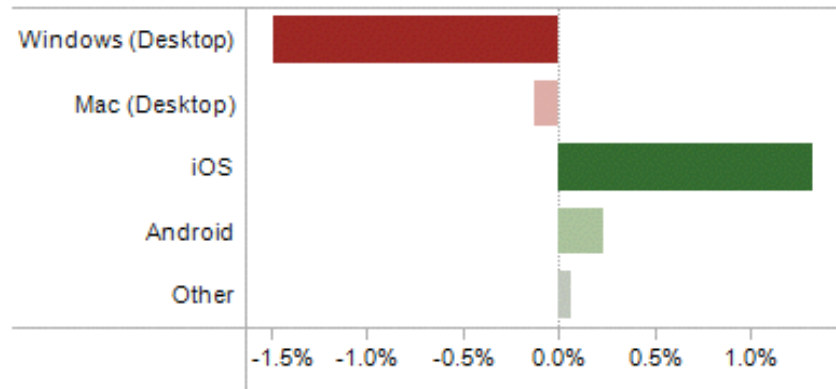
**65% of the market is controlled by companies B and C**



# Showing changes



## Market Share Change (Jun-Dec 2011)

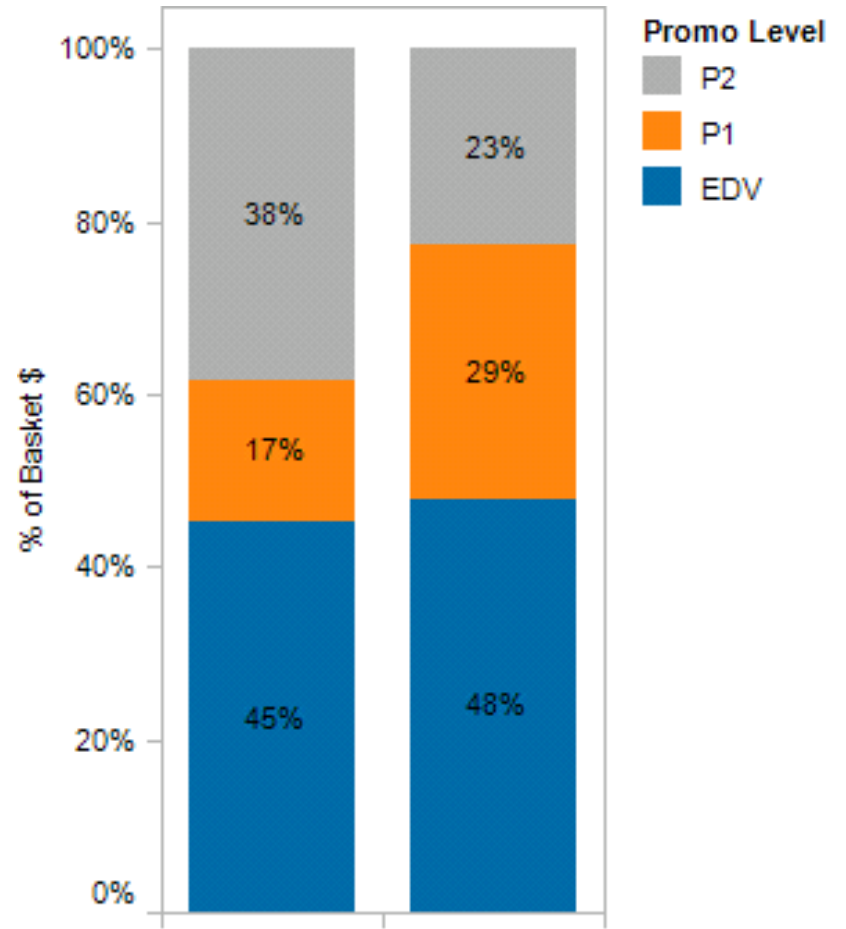
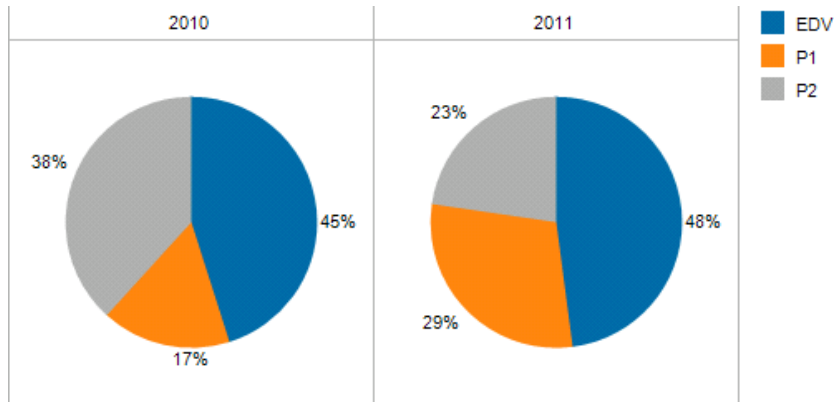


## Market Share

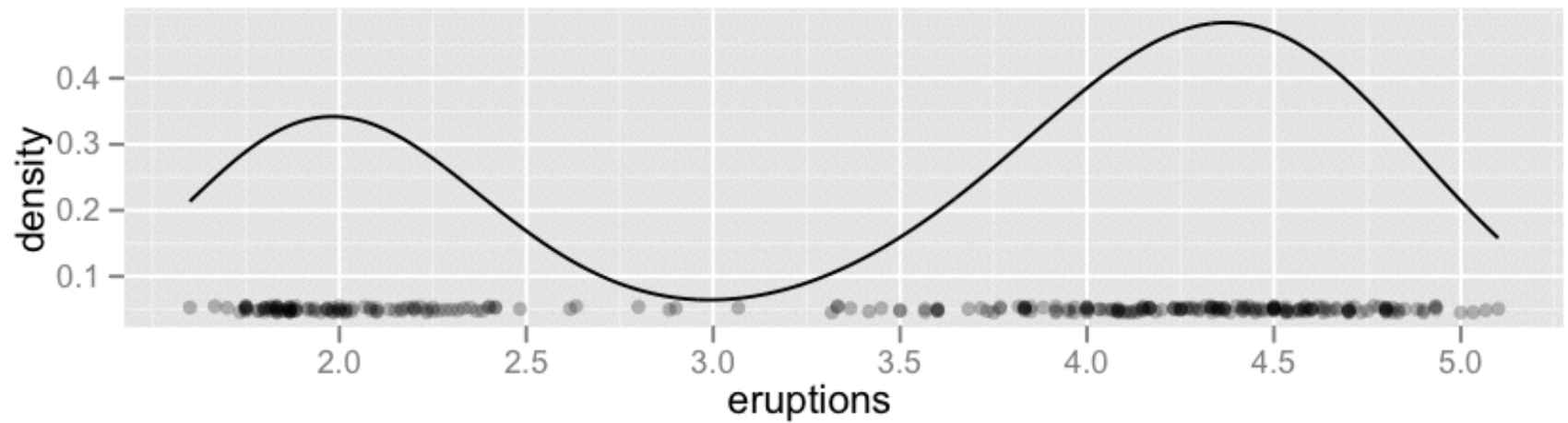
Platform	Jun 2011	Dec 2011	Change
Windows (Desktop)	79.5%	78.0%	(1.5%)
Mac (Desktop)	13.3%	13.2%	(0.1%)
iOS	3.6%	4.9%	1.3%
Android	2.4%	2.7%	0.2%
Other	1.3%	1.3%	0.1%



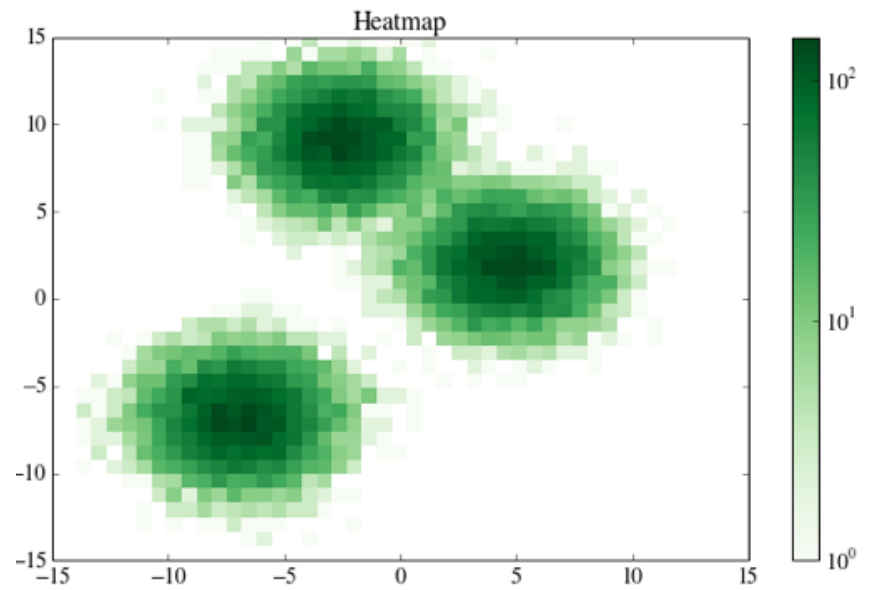
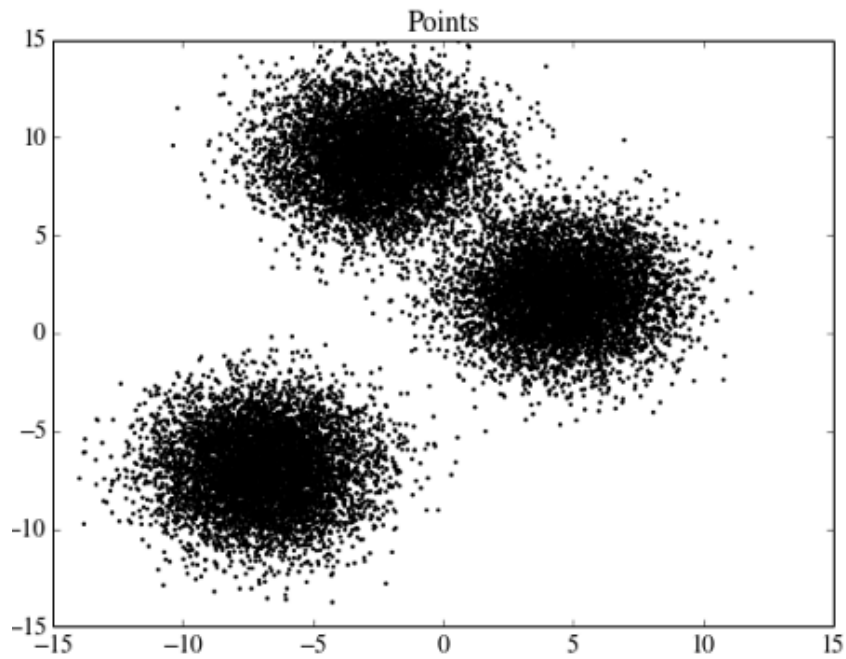
# Showing Changes



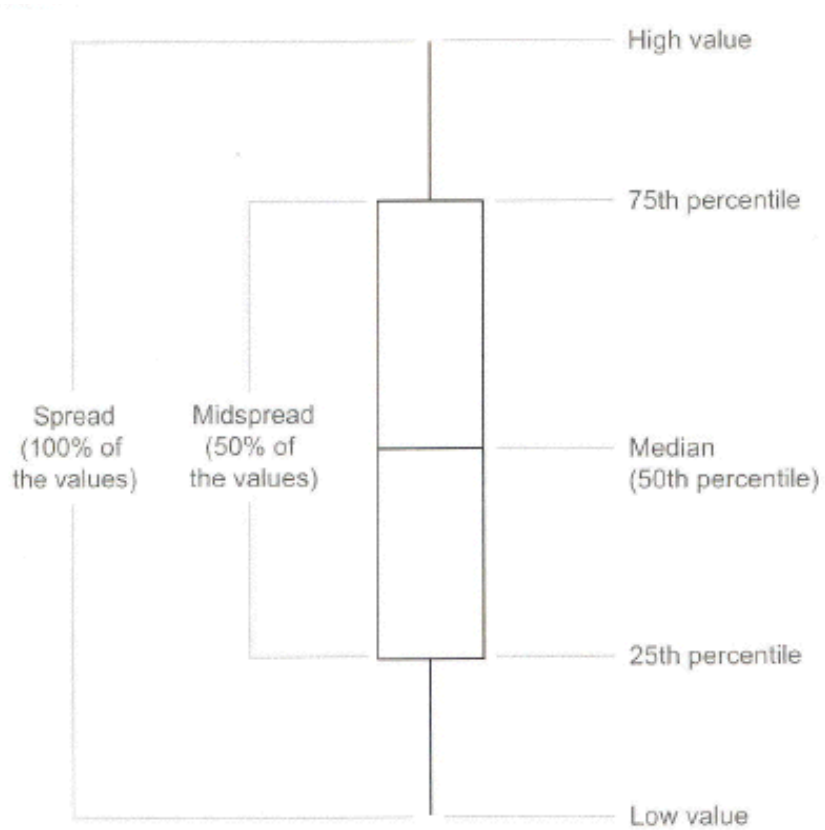
# Density Plot



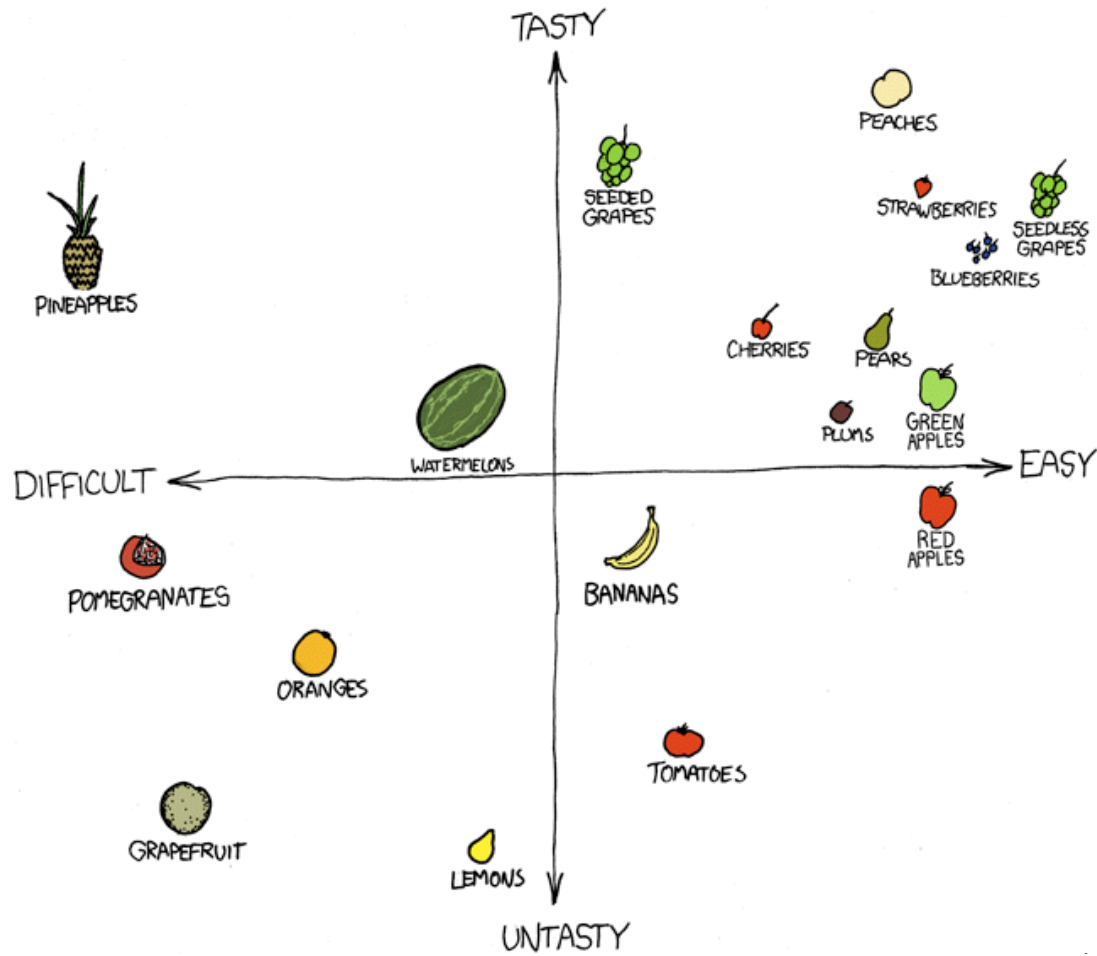
# 2D Density Plots



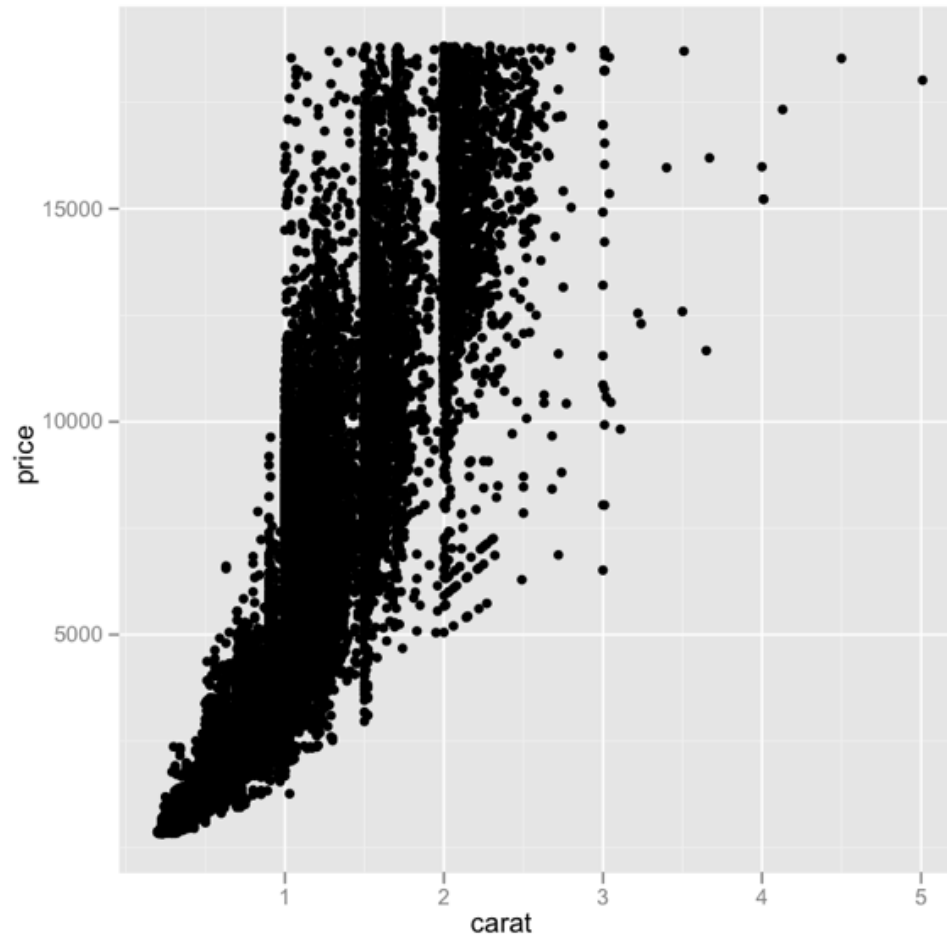
# Box Plots



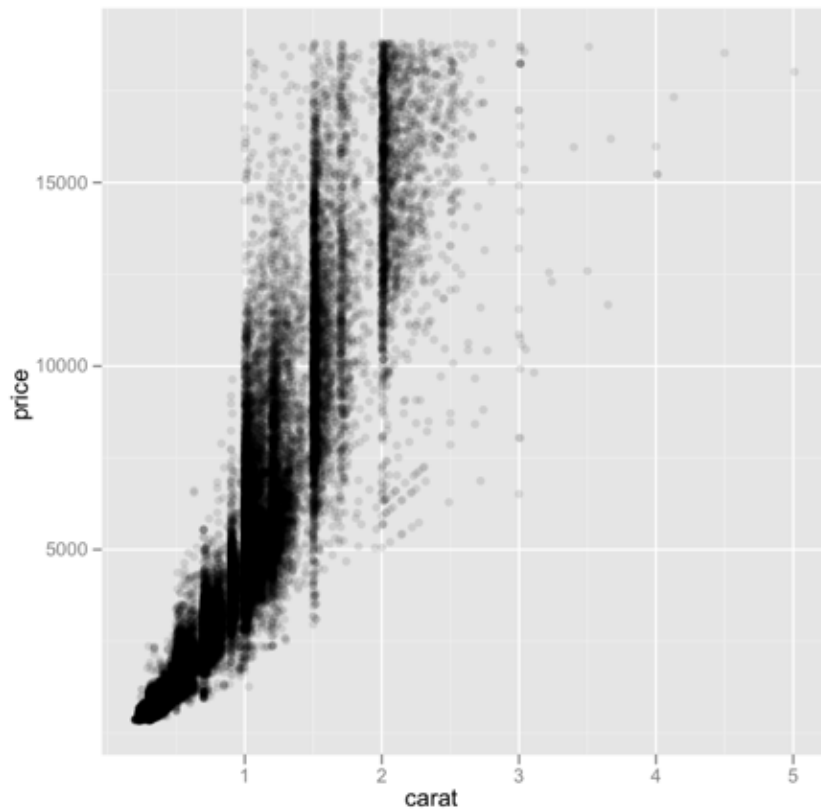
# Scatterplot



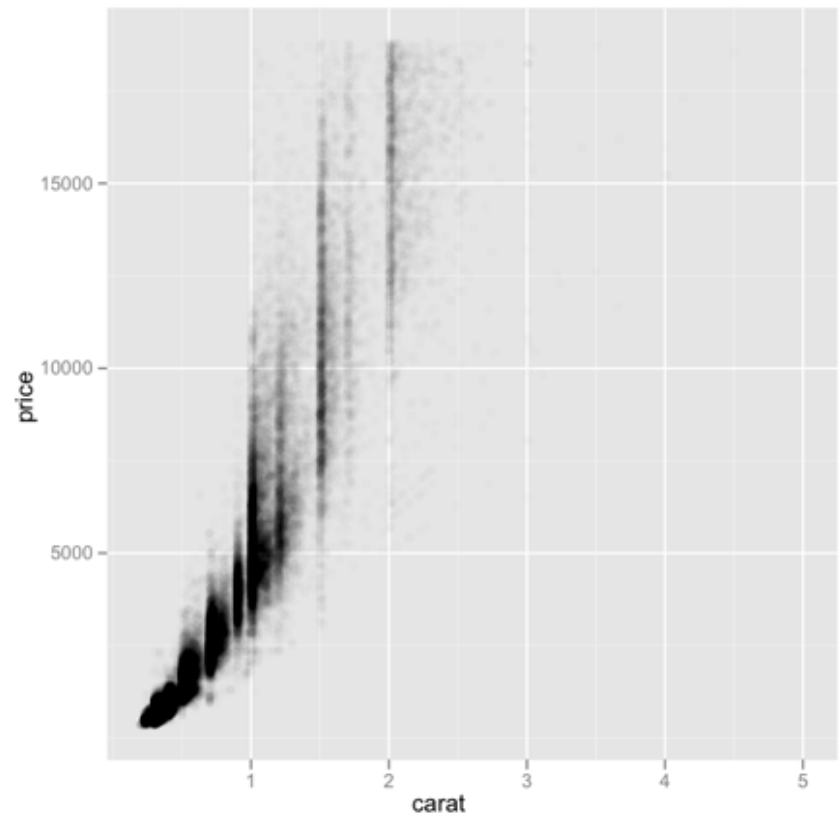
# Cluttering, Overplotting



**alpha=1/10**



**alpha=1/100**



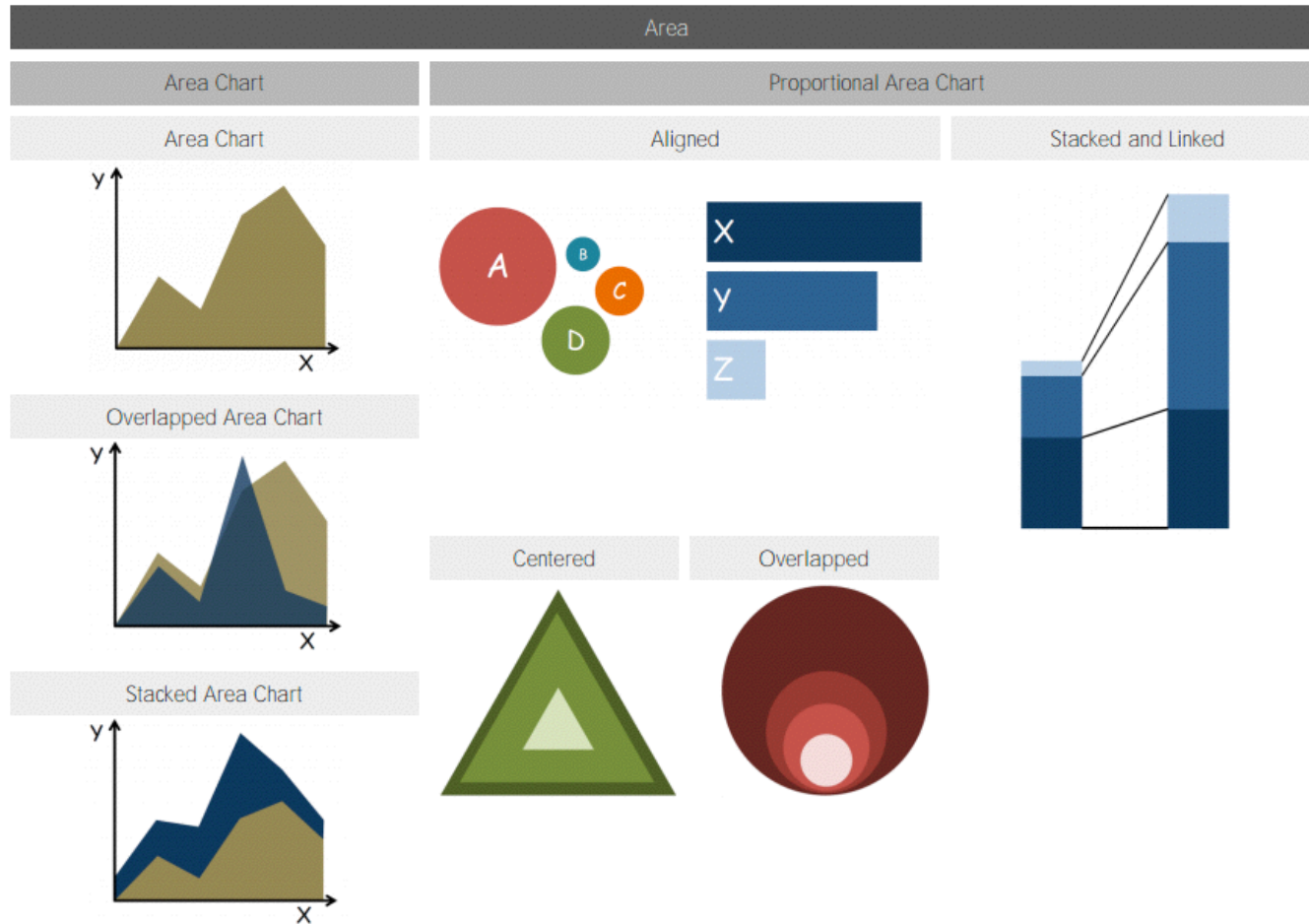
Borkin MA, VoAA, Bylinskii Z, Isola P, Sunkavalli S, Oliva A, Pfister H.  
What Makes a Visualization Memorable?  
IEEE Transactions on Visualization and Computer Graphics (InfoVis 2013).

<http://vcg.seas.harvard.edu/publications/what-makes-visualization-memorable>

# **VISUALIZATION TAXONOMY**



# Area

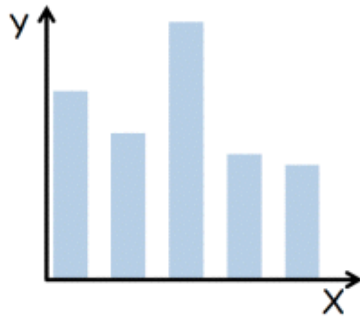


# Bar

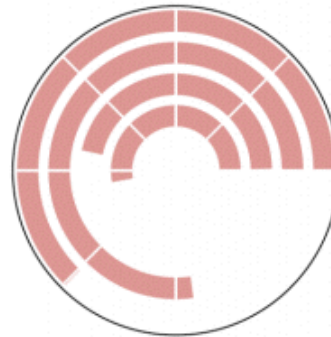
Bar

Bar Chart

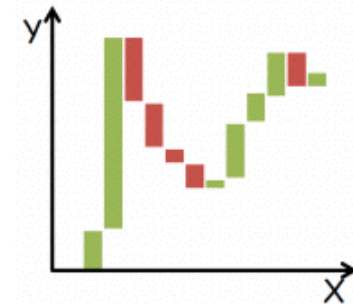
Bar Chart



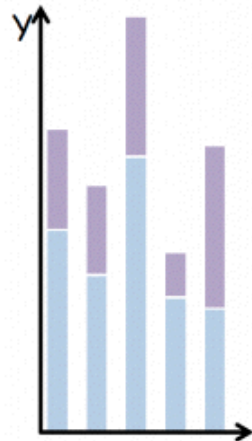
Circular Bar Chart



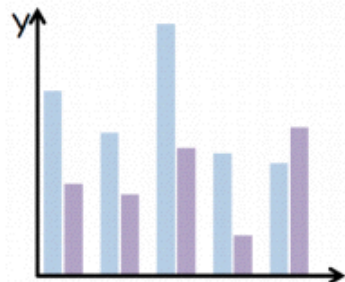
Waterfall Chart



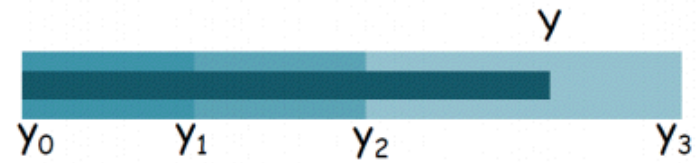
Stacked Bar Chart

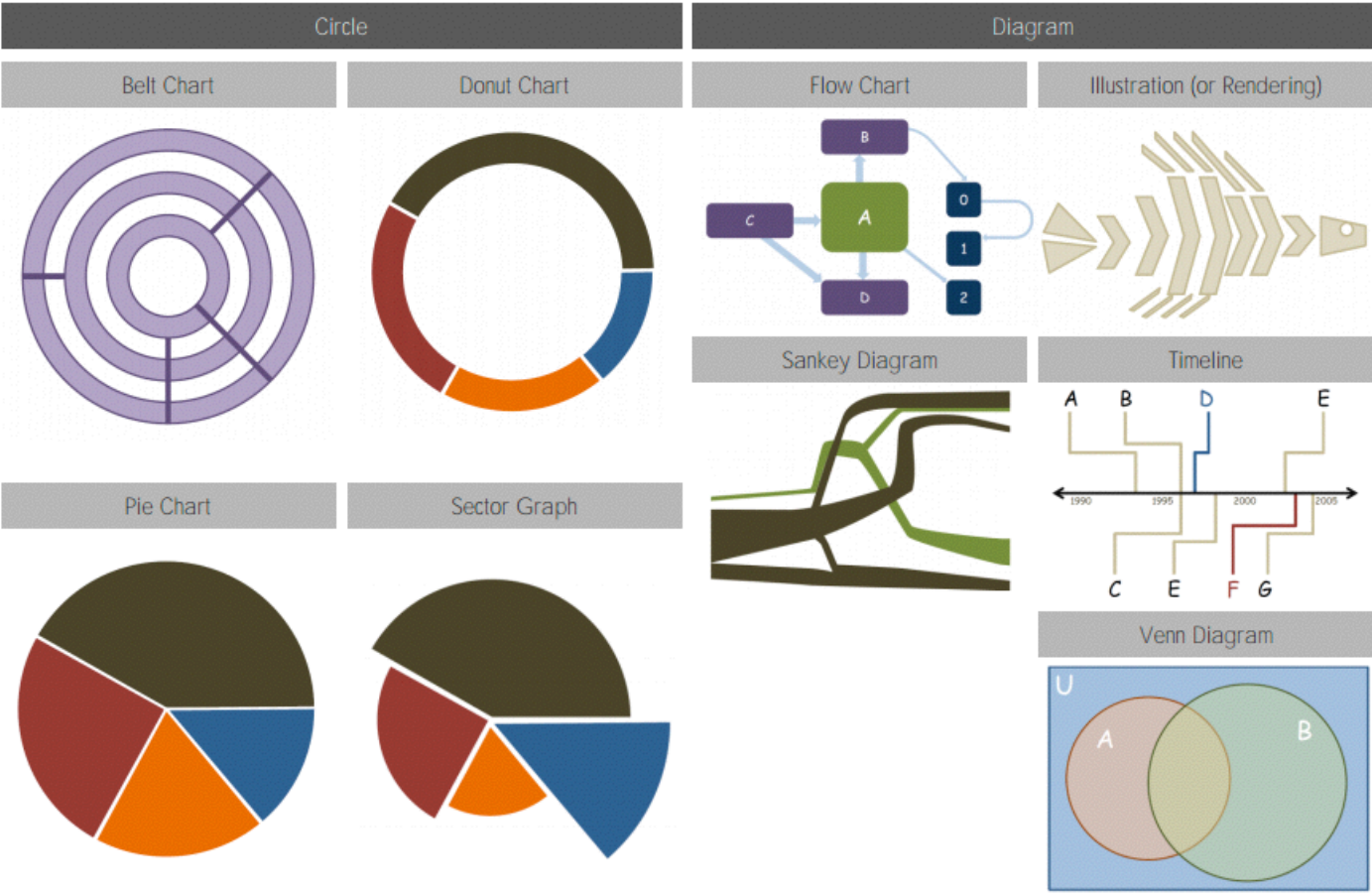


Grouped Bar Chart



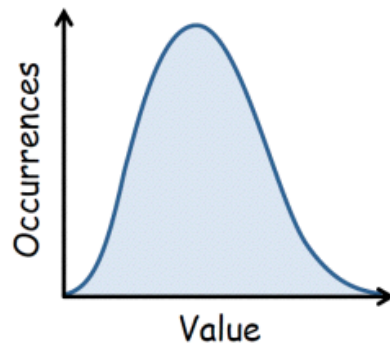
Bullet Graph



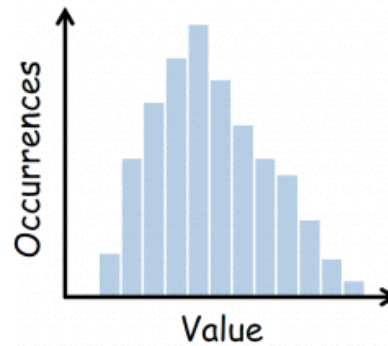


Distribution

Distribution Curve



Histogram



Box-And-Whisker Plot



Point Graph



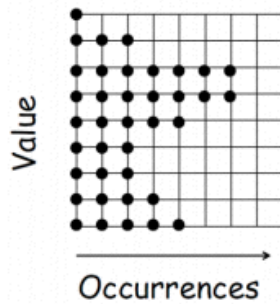
Value

Stripe Graph



Value

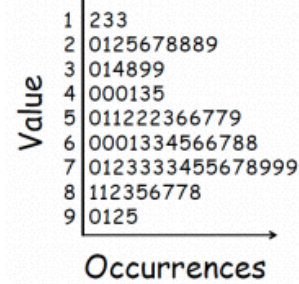
Dot Array



Tally Chart



Stem-And-Leaf Plot



Tree and Network (Graph)

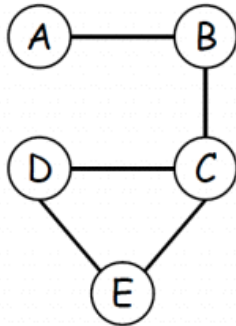
Grid / Matrix

Tree and Network (Graph)

Hive Graph

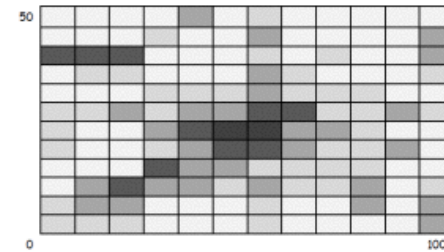
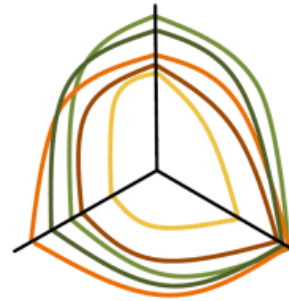
Heat Map

Graph

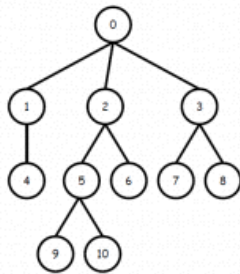


Matrix Representation

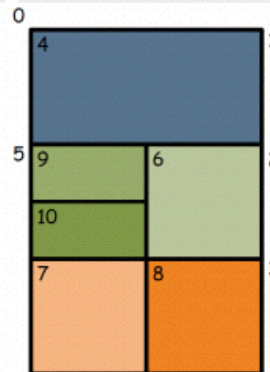
	A	B	C	D	E
A		█			
B	█				
C		█		█	█
D			█		█
E			█	█	



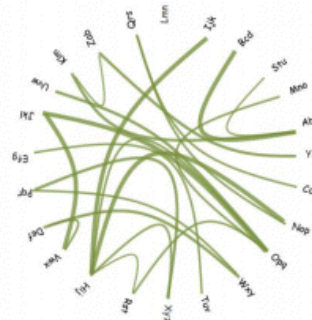
Tree



Treemap



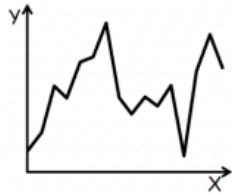
Hierarchical Edge Bundling



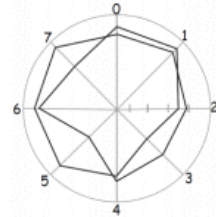
Line

Line Graph

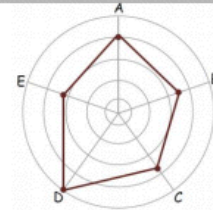
Line Graph



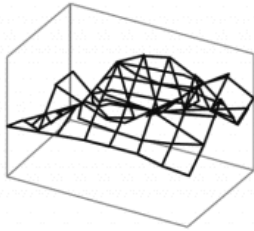
Circular Line Graph



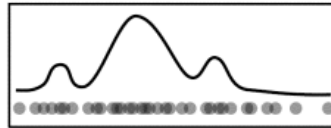
Star Plot



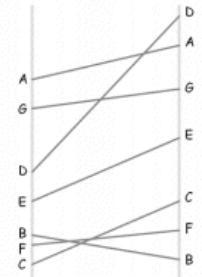
Surface Graph



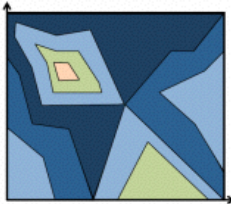
Density Plot



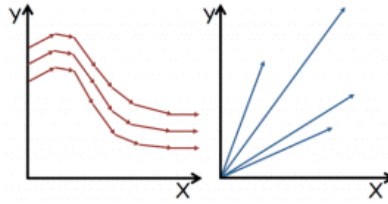
Slopegraph



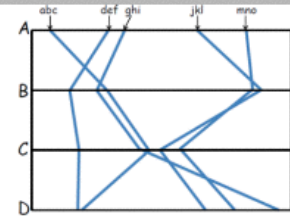
Surface Graph



Vector Graph



Parallel Coordinates



Map

Geographic Map



Flow Map



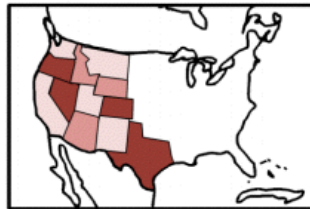
Geographic Map

Statistical Map

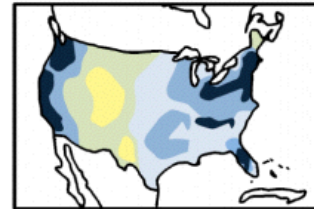
Street Map



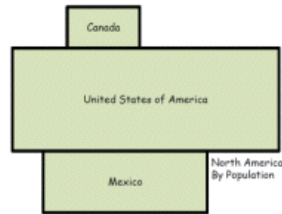
Choropleth Map



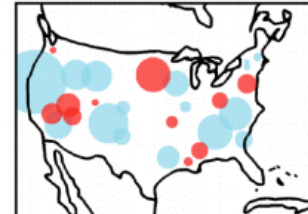
Contour Map (Isopleth)



Distorted Map (Cartogram)



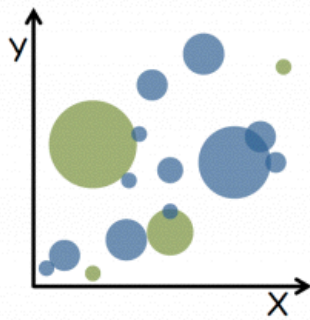
Statistical Plot Map



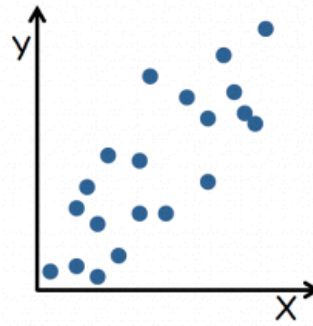
Point

Scatter Plot

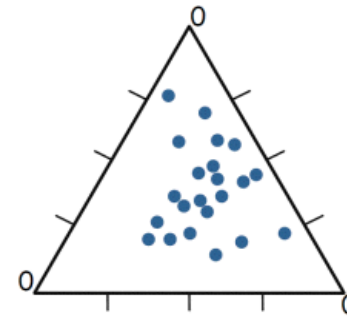
Bubble Chart



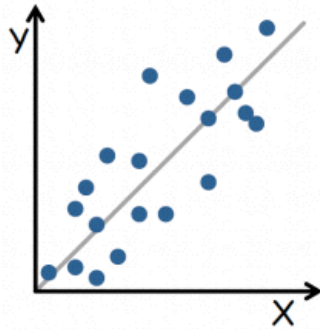
Scatter Plot



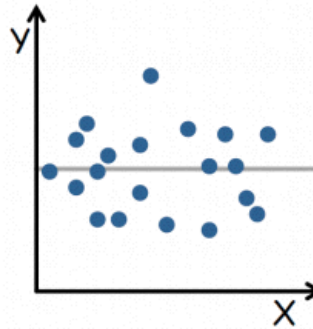
Trilinear Scatter Plot



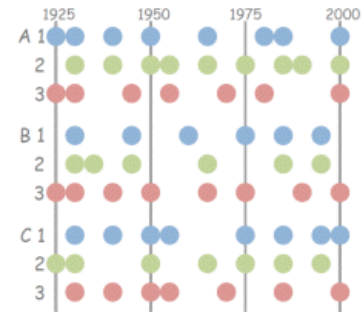
Trend Line



Residual Graph



Dot Plot





Table

Table

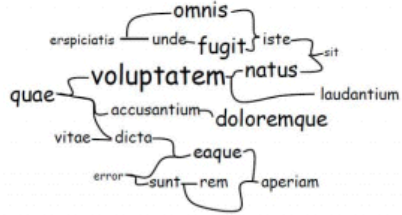
ABC	1234	X45
Category	543.2109	7%
Group	45.67	45%
Unit	9876	98%
Class	123.78	12%

Text Chart

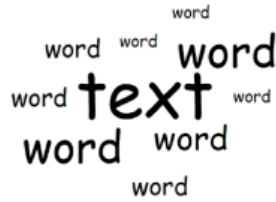
<p><b>Title</b></p> <ul style="list-style-type: none"> <li>•Sed dignissim vehicula</li> <li>•Nisl quis congue</li> <li>•Sed vitae rhoncus odio</li> <li>•Integer at odio</li> </ul>	<p><b>Heading 1</b></p> <p>"Nunc aliquam turpis at tellus varius handrerit. Ut nec magna terton. Prein adipiscing dalar eget odio semper ut commodo lacus imperdiet."</p> <p>- Lorem</p>
<p><b>Heading 2</b></p> <p>Aenean tincidunt sem vel massa cursus non tempus quam auctor. In nisi mi, commodo sit.</p> <p>Amet rutrum vitae, fringilla non urna. Quisque sagittis ultrices sapien, quis posuere massa interdum quis.</p>	<p><b>Heading 3</b></p> <ul style="list-style-type: none"> <li>✓ Chart 1</li> <li>✓ Chart 2</li> <li>✓ Chart 3</li> <li>✓ Chart 4</li> </ul>

Text Based

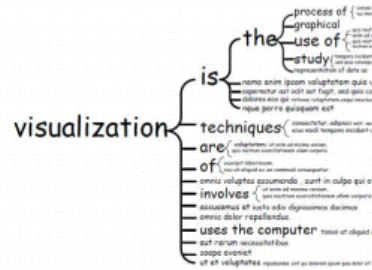
Phrase Net



Word Cloud



Word Tree



# Visual Taxonomy

## The Data Visualisation Catalogue

About · Suggest · Shop · Resources

Search by Function

View by List



Arc Diagram



Area Graph



Bar Chart



Box & Whisker Plot



Brainstorm



Bubble Chart



Bubble Map



Calendar



Chord Diagram



Choropleth Map



Circle Packing



Connection Map



<http://www.datavizcatalogue.com/>

# Takeaway Messages

- Appropriate chart type for specific data type and visualization task